DAR ES SALAAM STOCK EXCHANGE

KADOO Securities

Daily Market Report

Thursday, 5 November 2026

EQUITIES | BONDS | ETFS

Up 2 Down 12 Flat 14

Day at a Glance

All Share Index (DSEI)

4,376.63

▼ −1.08% · 30 Oct 4,424.33

Tanzania Share Index (TSI)

9,695.42

▼ −1.43% · 30 Oct 9,836.17

Equity turnover, TZS

13.51bn

2,596 deals · 7.26m shares

Net foreign flow, TZS

−11.38bn

Bought 0.05bn · Sold 11.43bn

Total market cap, TZS bn

38,152

▼ −1.08% · Domestic 26,360 (▼ −1.43%)

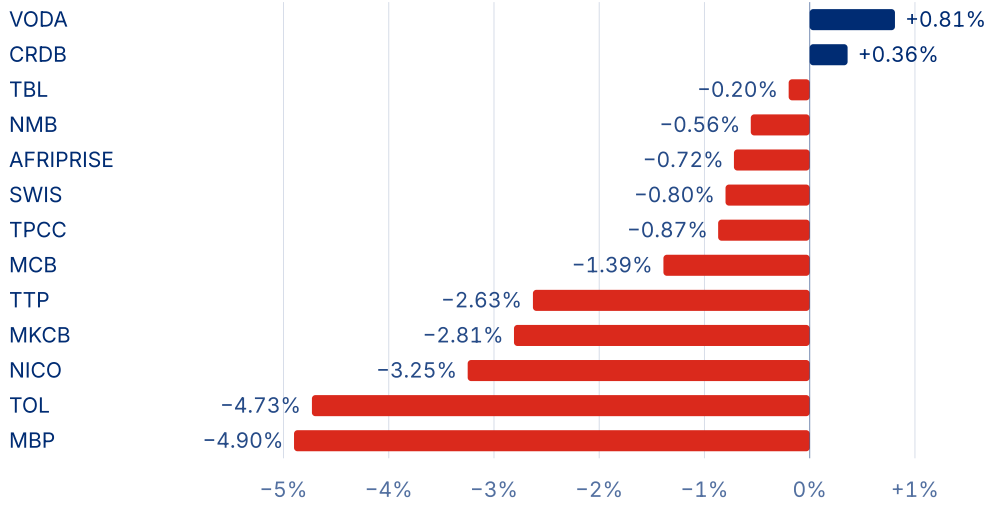
Bonds · ETFs, TZS

4.62bn

26 bond deals · ETFs 345.8m in 146 deals

Sector indices vs 30 Oct — Industrial & Allied ▼ −2.54% · Banks, Finance & Inv. ▼ −1.28% · Commercial Services ▲ 0.08%

Gainers and Losers



Market Breadth

2	12	14
Gainers	Decliners	Unchanged

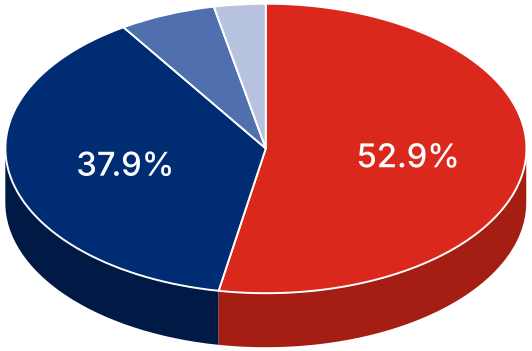
28 counters · 7% up · 43% down · 50% flat · EABL: no trades

Six to one against

Only the two block-traded counters closed higher. Losses spread across banks (MBP, MKCB, MCB, NMB), insurance (NICO) and telecoms (TTP, TOL).

Turnover Concentration

Share of equity turnover (TZS 13.51bn)



CRDB TZS 7.15bn	52.9%
VODA TZS 5.12bn	37.9%
NMB TZS 0.81bn	6.0%
All others TZS 0.43bn	3.2%

CRDB TZS 7.15bn · VODA TZS 5.12bn · NMB TZS 0.81bn. Three counters took 96.9% of the day's value.

Block trades

VODA	4,000,000 shares
CRDB	2,100,000 shares
IEACLC-ETF	200,000 shares

Foreign participation

Share of selling	84.65%
Share of buying	0.40%
Net flow	−TZS 11.38bn

Foreign Participation

Who traded equities, 5 Nov

Local Foreign

Buying

TZS 13.51bn



Local 99.60% Foreign 0.40%

Selling

TZS 13.51bn



Local 15.35% Foreign 84.65%

Share of equity turnover, 5 November 2026.

Today, TZS

Foreign buying	54.11m
Foreign selling	11,432.89m
Net flow	▼ −11,378.78m

ETFs

Foreign buying	0.47m · 0.14%
Foreign selling	0.00m · 0.00%

Foreign investors sold TZS 211 for every TZS 1 they bought in equities.

Bonds and ETFs

Government bonds

22 deals

4.54bn
Face value, TZS

5.34bn
Transaction value, TZS

BOND	DEALS	FACE, BN	PRICE %	YIELD %
25y 12.75% '51	16	2.92	116.31–119.46	10.59–10.91
20y 12.25% '46	2	1.60	118.43–118.86	10.44–10.49
4 other bonds	4	0.02	100.00–139.94	10.42–15.89

Corporate bonds: TZS 80.0m face in 4 deals — SAMIA-25/30 12.00% (51.5m), ITRUST-26/30 13.00% (15.5m at 105.00), CRDB-2023/28 10.25% (13.0m).

ETFs

146 deals

345.8m
Turnover, TZS

234.30bn
ETF cap · ▼ −1.92%

ETF	CLOSE	Δ%	VALUE, M
IEACLC	1,360	0.00	317.92
ZAN Timiza	120	0.00	24.64
VERTEX	310	▼ −1.59	3.25

IEACLC took 91.9% of ETF value, including a 200,000-unit block. ETF cap vs 30 Oct close.

Day Assessment

01

Broad pullback from last week

DSEI −1.08% and TSI −1.43% vs the 30 Oct close. Industrials led the drop (−2.54%); domestic cap fell TZS 383bn.

02

Breadth was weak

12 decliners against 2 gainers. Only CRDB (+0.36%) and VODA (+0.81%) rose; MBP −4.9% and TOL −4.7% fell most.

03

Liquidity came from blocks

TZS 13.51bn turnover, 90.8% in CRDB and VODA, driven by pre-arranged blocks of 2.1m and 4.0m shares.

04

Foreign exit to watch

Foreigners were 84.65% of selling and 0.40% of buying: net −TZS 11.38bn. Bonds were quiet at TZS 4.62bn, mostly the 25-yr 12.75% at 10.59–10.91%.

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