DAR ES SALAAM STOCK EXCHANGE

KADOO Securities

Daily Market Report

Friday, 6 November 2026

EQUITIES | BONDS | ETFS

Up 8 Down 6 Flat 14

Day at a Glance

All Share Index (DSEI)

4,375.13

▼ −1.11% · 30 Oct 4,424.33

Tanzania Share Index (TSI)

9,698.99

▼ −1.39% · 30 Oct 9,836.17

Equity turnover, TZS

11.61bn

2,300 deals · 5.59m shares

Net foreign flow, TZS

−1.08bn

Bought 0.25bn · Sold 1.33bn

Total market cap, TZS bn

38,139

▼ −1.11% · Domestic 26,370 (▼ −1.39%)

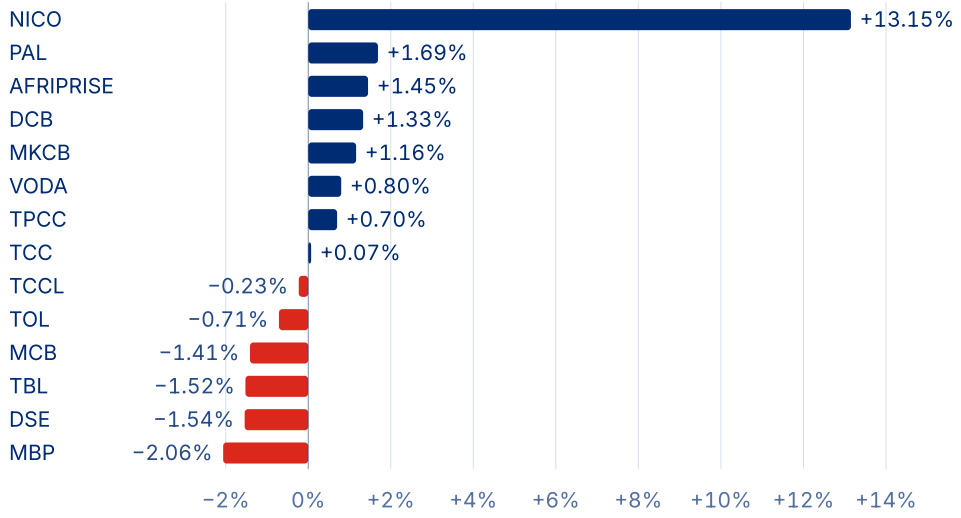
Bonds · ETFs, TZS

17.27bn

40 bond deals · ETFs 50.1m in 140 deals

Sector indices vs 30 Oct — Industrial & Allied ▼ −3.14% · Banks, Finance & Inv. ▼ −1.13% · Commercial Services ▲ 0.87%

Gainers and Losers



Market Breadth

8	6	14
Gainers	Decliners	Unchanged

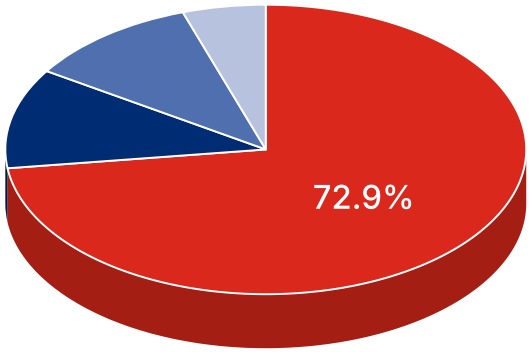
28 counters · 29% up · 21% down · 50% flat · EABL, NMG: no trades

Gainers edge it

NICO jumped 13.15% to TZS 3,700, with smaller gains in PAL, AFRIPRISE, DCB and MKCB. MBP, DSE and TBL fell most; NMB and CRDB closed flat.

Turnover Concentration

Share of equity turnover (TZS 11.61bn)



NMB	TZS 8.47bn	72.9%
VODA	TZS 1.30bn	11.2%
CRDB	TZS 1.25bn	10.7%
All others	TZS 0.60bn	5.2%

NMB TZS 8.47bn · VODA TZS 1.30bn · CRDB TZS 1.25bn. Three counters took 94.8% of the day's value.

Block trades

NMB	3,731,323 shares
VODA	1,000,000 shares

Bids vs offers

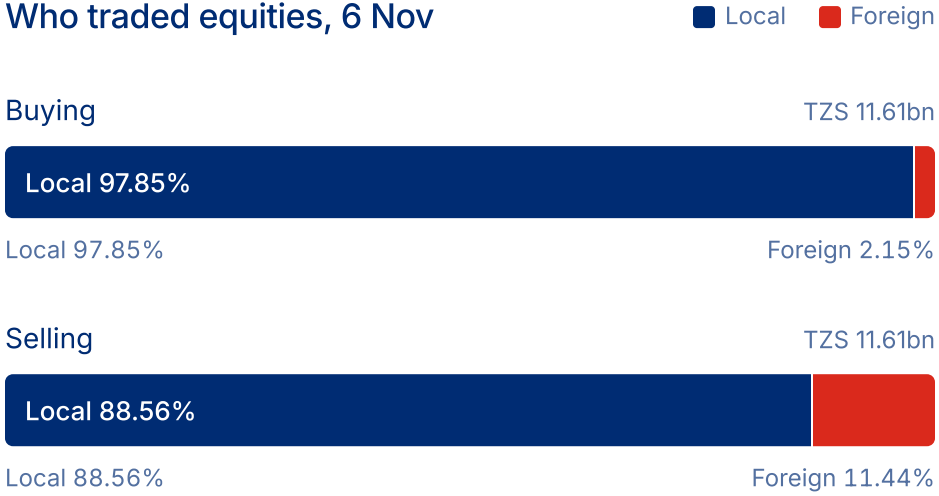
Bids · Offers

NMB	Bids 83,493	Offers 489,826
VODA	Bids 110,654	Offers 1,428
CRDB	Bids 181,153	Offers 140,964

Outstanding at close: NMB offer-heavy, VODA bid-heavy.

Foreign Participation

Who traded equities, 6 Nov



Share of equity turnover, 6 November 2026.

Today, TZS

Foreign buying	249.78m
Foreign selling	1,327.96m
Net flow	▼ −1,078.18m

ETFs

Foreign buying	0.01m · 0.02%
Foreign selling	0.00m · 0.00%

Foreign investors sold TZS 5.3 for every TZS 1 they bought in equities.

Bonds and ETFs

Government bonds

36 deals

16.80bn
Face value, TZS

19.39bn
Transaction value, TZS

BOND	DEALS	FACE, BN	PRICE %	YIELD %
25y 12.75% '51	19	10.36	117.88–122.00	10.36–10.76
5y 10.25% '31	1	4.50	103.90	10.15
20y 12.25% '46	5	1.30	117.97–120.87	10.24–10.55
10 other issues	11	0.65	100.00–140.62	10.52–15.66

Corporate bonds: TZS 465.0m face in 4 deals — SAMIA-25/30 12.00% (200m at 101.48), ABK-2025/30 12.00% (150m at 99.52), CRDB-2023/28 10.25% (90m at 85.00), TCB-STAWI 13.50% (25m at 100.00).

ETFs

140 deals

50.1m
Turnover, TZS

234.03bn
ETF cap · ▼ −2.03%

ETF	CLOSE	Δ%	VALUE, M
IEACLC	1,360	0.00	28.02
ZAN Timiza	120	0.00	17.83
VERTEX	305	▼ −1.61	4.26

Day Assessment

01

Indices still below last week

DSEI −1.11% and TSI −1.39% vs the 30 Oct close. Industrials fell most (−3.14%); domestic cap down TZS 373bn.

02

Breadth turned positive

8 gainers against 6 decliners. NICO surged 13.15%; MBP −2.06% and DSE −1.54% fell most. NMB and CRDB closed flat.

03

One NMB block drove liquidity

TZS 11.61bn turnover, 72.9% in NMB, led by a 3.73m-share pre-arranged block. VODA added a 1.0m block.

04

Bonds busy, foreigners net sellers

Bonds traded TZS 17.27bn in 40 deals, 60% in the 25-yr 12.75% at 10.36–10.76%. Foreigners were 11.44% of selling, 2.15% of buying: net −TZS 1.08bn.

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