DAR ES SALAAM STOCK EXCHANGE

KADOO Securities

Daily Market Report

Monday, 9 November 2026

Equity turnover	Bonds traded
TZS 9.04bn	TZS 49.49bn

Market Snapshot

KADOO Securities

All Share Index (DSEI)	Tanzania Share Index (TSI)	Equity turnover, TZS	Total market cap, TZS bn
4,379.01	9,706.39	9.04bn	38,172.82
▲ 0.09% · 6 Nov 4,375.13	▲ 0.08% · 6 Nov 9,698.99	▼ −22.2% · 6 Nov 11.61bn	▲ 0.09% · 6 Nov 38,139.04

Indices vs 6 November

		% change
All Share (DSEI)	4,379.01	▲ 0.09%
Tanzania Share (TSI)	9,706.39	▲ 0.08%
Industrial & Allied	5,207.63	▲ 0.88%
Banks, Finance & Inv.	21,084.06	▼ −0.48%
Commercial Services	3,562.82	▲ 1.61%

Key takeaways

Indices edged up from 6 Nov

Commercial Services +1.61%, Industrials +0.88%; Banks slipped 0.48%.

Losers beat gainers 9 to 5

MCB −7.14% and NICO −7.03% led declines; SWIS +3.21% topped gainers.

CRDB carried the day

75.1% of turnover with a 2.0m-share block. Foreigners net sold TZS 1.49bn.

All Counters

Equity prices, TZS · 9 Nov opening and closing prices

* No trades; price adjusted

Counter	Open	Close	Change	Change %
AFRIPRISE	700	685	−15	▼ −2.14%
CRDB	2,820	2,800	−20	▼ −0.71%
DCB	380	370	−10	▼ −2.63%
DSE	6,400	6,230	−170	▼ −2.66%
EABL *	5,480	5,570	+90	▲ 1.64%
JATU	200	200	0	0.00%
JHL *	8,700	8,700	0	0.00%
KA *	115	115	0	0.00%
KCB	2,050	2,030	−20	▼ −0.98%
MBP	1,900	1,900	0	0.00%
MCB	350	325	−25	▼ −7.14%
MKCB	3,500	3,500	0	0.00%
MUCOBA	380	380	0	0.00%
NICO	3,700	3,440	−260	▼ −7.03%

Counter	Open	Close	Change	Change %
NMB	1,790	1,790	0	0.00%
NMG *	285	295	+10	▲ 3.51%
PAL	300	300	0	0.00%
SWALA *	450	450	0	0.00%
SWIS	2,490	2,570	+80	▲ 3.21%
TBL	9,700	9,810	+110	▲ 1.13%
TCC	14,010	14,180	+170	▲ 1.21%
TCCL	4,330	4,400	+70	▲ 1.62%
TOL	1,400	1,390	−10	▼ −0.71%
TPCC	5,760	5,720	−40	▼ −0.69%
TTP	370	370	0	0.00%
USL *	25	25	0	0.00%
VODA	1,260	1,280	+20	▲ 1.59%
YETU *	510	510	0	0.00%

Gainers and Losers

Gainers · 5

	Open → close, TZS	
SWIS	2,490 → 2,570	▲ 3.21%
TCCL	4,330 → 4,400	▲ 1.62%
VODA	1,260 → 1,280	▲ 1.59%
TCC	14,010 → 14,180	▲ 1.21%
TBL	9,700 → 9,810	▲ 1.13%

Losers · 9

	Open → close, TZS	
MCB	350 → 325	▼ −7.14%
NICO	3,700 → 3,440	▼ −7.03%
DSE	6,400 → 6,230	▼ −2.66%
DCB	380 → 370	▼ −2.63%
AFRIPRISE	700 → 685	▼ −2.14%
KCB	2,050 → 2,030	▼ −0.98%
TOL	1,400 → 1,390	▼ −0.71%
CRDB	2,820 → 2,800	▼ −0.71%
TPCC	5,760 → 5,720	▼ −0.69%

Market breadth

5	9	7	7
Gainers	Losers	Unchanged	No trades

Banks led the slide: MCB, NICO, DCB, KCB and CRDB all closed lower; NMB held at TZS 1,790.

Where the Money Traded

Top 10 by turnover

TZS m · share of 9,035.48m

CRDB	6,785.6	75.1%
VODA	1,369.6	15.2%
NMB	607.2	6.7%
NICO	105.8	1.2%
TBL	38.0	0.4%
AFRIPRISE	26.6	0.3%
MCB	17.4	0.2%
DCB	16.5	0.2%
TPCC	15.0	0.2%
KCB	11.9	0.1%

Block trades

CRDB

2,000,000

84% of CRDB volume

VODA

1,000,000

91% of VODA volume

Bids vs offers

Bids Offers

CRDB Bids 73,723 Offers 256,393

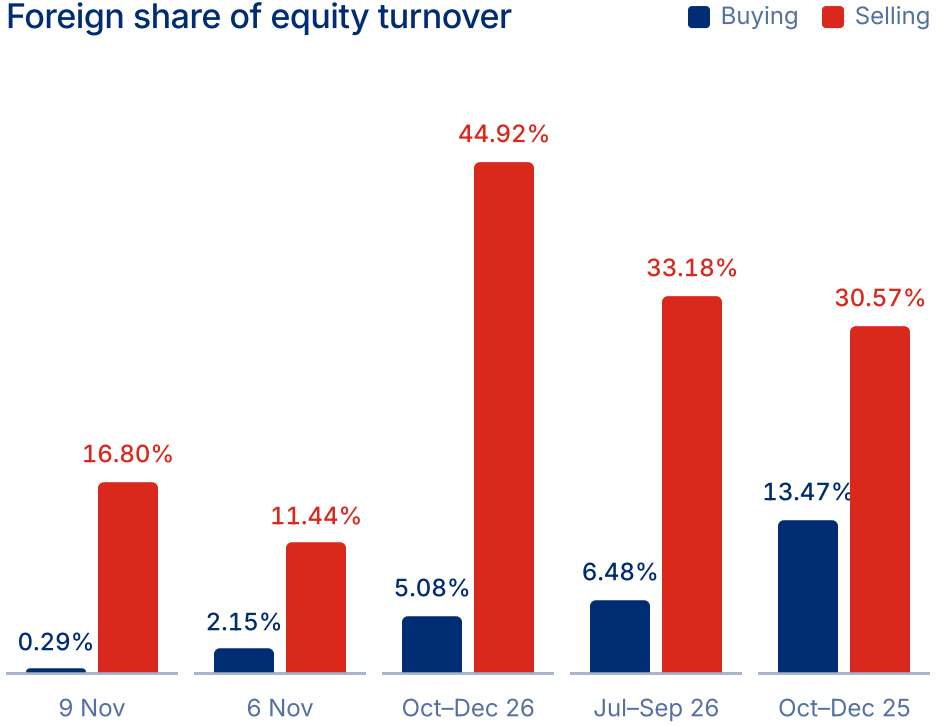
VODA Bids 82,941 Offers 13,609

NMB Bids 52,954 Offers 373,270

Shares outstanding at close. NMB and CRDB offer-heavy.

Foreign Participation

Foreign share of equity turnover



Equities, TZS m

	6 Nov	9 Nov
Foreign buying	249.78	25.94
Foreign selling	1,327.96	1,518.15
Net flow	−1,078.18	▼ −1,492.21

ETFs, 9 Nov, TZS

Foreign buying	4.95m · 1.85%
Foreign selling	0.00m · 0.00%

Foreign selling rose to 16.80% of turnover from 11.44% on 6 Nov; buying fell to 0.29% from 2.15%.

Bonds and ETFs

Government bonds

26 deals · TZS 49.48bn face · 6 Nov 17.27bn

20y 12.25% '46 · No. 710 — TZS 31.80bn · 64.3%

7 deals · price 118.32–120.91 · yield 10.24–10.52%

25y 12.75% '51 · No. 722 — TZS 11.16bn · 22.5%

8 deals · price 117.88–122.00 · yield 10.36–10.76%

20y 15.49% '40 · No. 544 — TZS 6.00bn · 12.1%

1 deal · price 134.50 · yield 10.91%

9 other issues — TZS 0.52bn · 1.1%

10 deals · price 100.00–145.04 · yield 10.52–16.66%

ETFs

392 deals · TZS 267.35m · 6 Nov 50.12m

ZAN TIMIZA — TZS 195.46m

Close 120 · 0.00% · 214 deals

IEACLC — TZS 63.28m

Close 1,360 · 0.00% · 65 deals

VERTEX — TZS 8.61m

Close 305 · 0.00% · 113 deals

ETF market cap — TZS 234.03bn · 0.00% vs 6 Nov

Corporate: TCB-STAWI 13.50% · TZS 15m at 100.00

Day Summary

Indices flat to slightly up

DSEI +0.09%, TSI +0.08%. Commercial Services +1.61%; Banks −0.48%.

Breadth weakened

5 gainers against 9 losers, from 8 and 6 on 6 Nov. MCB −7.14% and NICO −7.03% led declines.

Liquidity moved to CRDB

Turnover fell 22.2% to TZS 9.04bn; CRDB took 75.1% with a 2.0m-share block.

Bonds busier, foreign selling deeper

Bonds TZS 49.49bn, 2.9× 6 Nov. Net foreign outflow widened to TZS 1.49bn.

RESEARCH & ANALYSIS

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