DAR ES SALAAM STOCK EXCHANGE

KADOO Securities

Daily Market Report

Tuesday, 17 November 2026

Equity turnover	Bonds traded
TZS 11.54bn	TZS 44.26bn

Market Snapshot

KADOO Securities

All Share Index (DSEI)	Tanzania Share Index (TSI)	Equity turnover, TZS	Total market cap, TZS bn
4,337.50	9,560.03	11.54bn	37,826.01
▲ 0.08% · 16 Nov 4,334.10	▲ 0.37% · 16 Nov 9,524.76	▲ 314.51% · 16 Nov 2.78bn	▲ 0.08% · 16 Nov 37,796.40

Indices vs 16 November

		% change
All Share (DSEI)	4,337.50	▲ 0.08%
Tanzania Share (TSI)	9,560.03	▲ 0.37%
Industrial & Allied	5,120.26	▼ −0.58%
Banks, Finance & Inv.	20,619.28	▲ 0.52%
Commercial Services	3,661.70	▲ 1.52%

Day's analysis

Indices edged up from 16 Nov
Commercial Services +1.52%, Banks +0.52%; Industrial & Allied −0.58%.

Gainers led losers 10 to 8
MCB +10.00% and PAL +9.09% led gains; TOL −14.52% led declines.

VODA block drove turnover
VODA took 83.3% of turnover. Foreigners net sold TZS 9.78bn.

All Counters

Equity prices, TZS · 17 Nov opening and closing prices

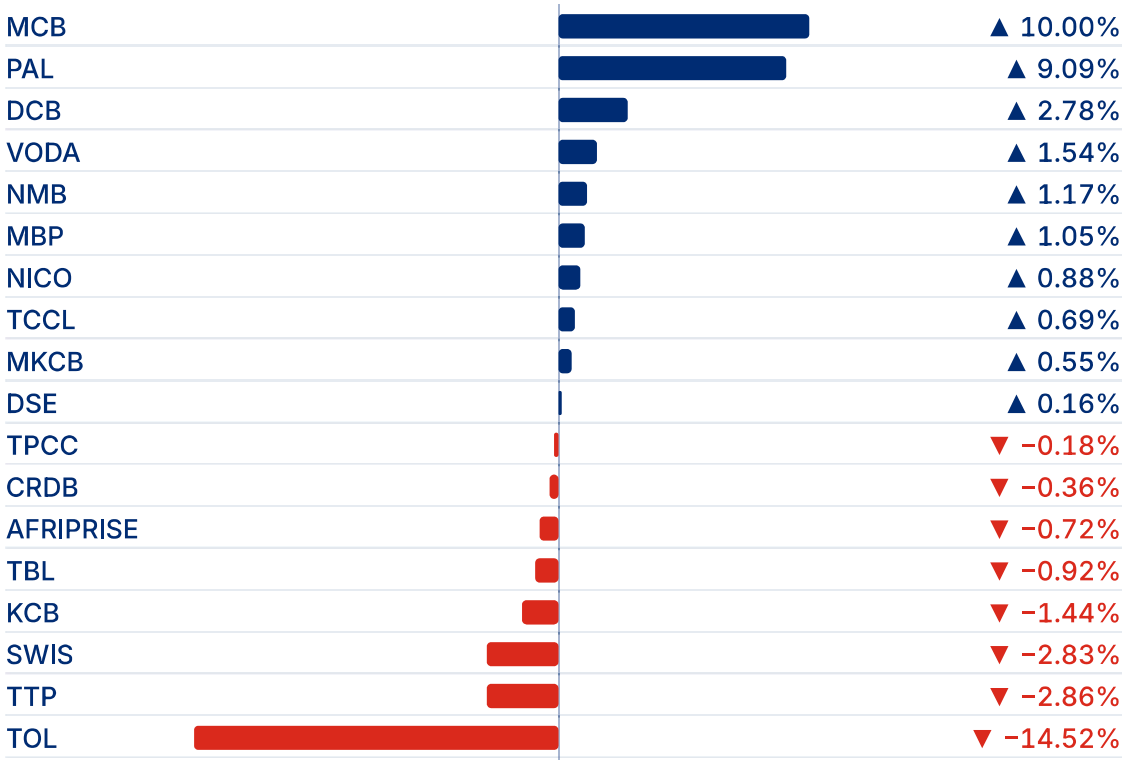
* No trades; price adjusted

Counter	Open	Close	Change	Change %
AFRIPRISE	690	685	−5	▼ −0.72%
CRDB	2,780	2,770	−10	▼ −0.36%
DCB	360	370	+10	▲ 2.78%
DSE	6,130	6,140	+10	▲ 0.16%
EABL *	5,550	5,580	+30	▲ 0.54%
JATU	175	175	0	0.00%
JHL *	8,700	8,700	0	0.00%
KA *	110	110	0	0.00%
KCB	2,080	2,050	−30	▼ −1.44%
MBP	1,900	1,920	+20	▲ 1.05%
MCB	300	330	+30	▲ 10.00%
MKCB	3,640	3,660	+20	▲ 0.55%
MUCOBA	400	400	0	0.00%
NICO	3,390	3,420	+30	▲ 0.88%

Counter	Open	Close	Change	Change %
NMB	1,710	1,730	+20	▲ 1.17%
NMG *	285	280	−5	▼ −1.75%
PAL	275	300	+25	▲ 9.09%
SWALA *	450	450	0	0.00%
SWIS	2,470	2,400	−70	▼ −2.83%
TBL	9,770	9,680	−90	▼ −0.92%
TCC	14,100	14,100	0	0.00%
TCCL	4,350	4,380	+30	▲ 0.69%
TOL	1,240	1,060	−180	▼ −14.52%
TPCC	5,560	5,550	−10	▼ −0.18%
TTP	350	340	−10	▼ −2.86%
USL *	25	25	0	0.00%
VODA	1,300	1,320	+20	▲ 1.54%
YETU *	510	510	0	0.00%

Gainers and Losers

Price movers · 18



Market breadth

10 Gainers	8 Losers
3 Unchanged	7 No trades

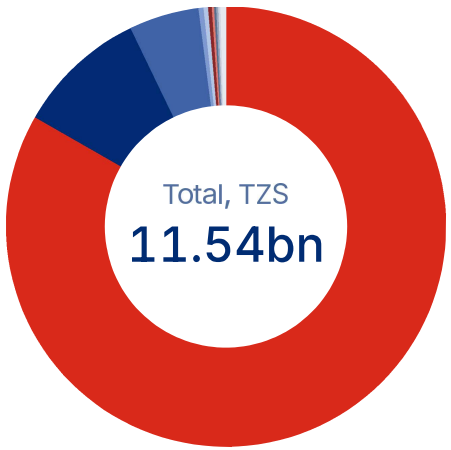


16 Nov: 9 gainers, 6 losers

Where the Money Traded

Turnover share, top 10

TZS m · share of 11,541.84m



VODA	9,610.3	83.3%
CRDB	1,104.0	9.6%
NMB	592.6	5.1%
TPCC	42.6	0.4%
TOL	38.2	0.3%
NICO	31.2	0.3%
MCB	19.1	0.2%
TCC	17.9	0.2%
TBL	17.3	0.1%
DSE	16.9	0.1%
Others	51.8	0.4%

Block trades

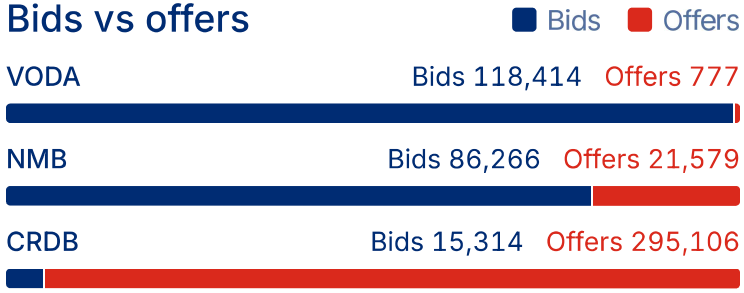
VODA

7,067,478 shares

97.1% of VODA volume

The block was 86.4% of all shares traded: 7,067,478 of 8,180,727.

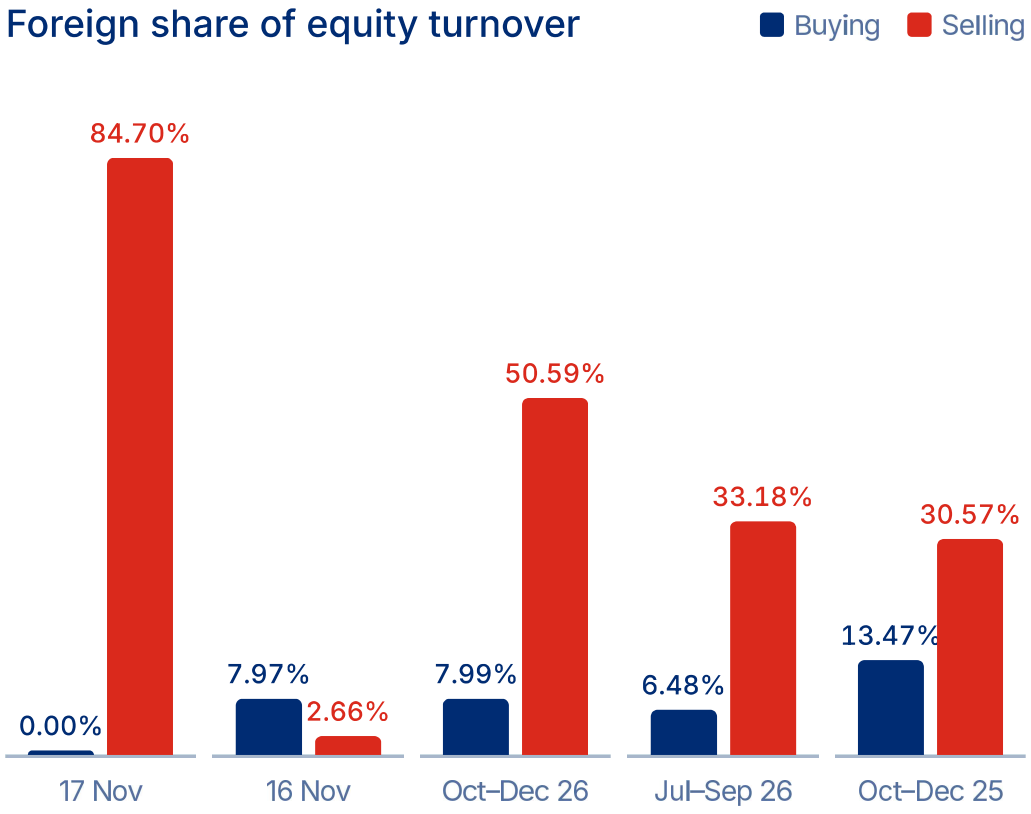
Bids vs offers



Shares outstanding at close. VODA and NMB bid-heavy; CRDB offer-heavy.

Foreign Participation

Foreign share of equity turnover



Equities, TZS m

	16 Nov	17 Nov
Foreign buying	221.84	0.00
Foreign selling	74.17	9,776.50
Net flow	+147.67	▼ −9,776.50

ETFs, 17 Nov, TZS

Foreign buying	0.00m · 0.00%
Foreign selling	0.00m · 0.00%

Foreign buying fell to 0.00% of turnover from 7.97% on 16 Nov; selling jumped to 84.70% from 2.66%.

Bonds and ETFs

Government bonds

34 deals · TZS 44.26bn face · 16 Nov 46.88bn

5y 13.00% '30 · No. 671 — TZS 10.00bn · 22.6%

1 deal · price 114.30 · yield 10.27%

5y 10.25% '31 · No. 700 — TZS 5.00bn · 11.3%

1 deal · price 105.53 · yield 9.78%

20y 15.49% '40 · No. 544 — TZS 5.00bn · 11.3%

1 deal · price 137.39 · yield 10.62%

22 other issues — TZS 24.26bn · 54.8%

31 deals · price 92.92–157.58 · yield 8.11–16.52%

ETFs

256 deals · TZS 111.11m · 16 Nov 136.45m

ZAN TIMIZA — TZS 50.61m

Close 120 · 0.00% · 102 deals

IEACLC — TZS 48.14m

Close 1,360 · 0.00% · 53 deals

VERTEX — TZS 12.35m

Close 290 · ▼ −1.69% · 101 deals

ETF market cap — TZS 233.22bn · ▼ −0.12% vs 16 Nov

Corporate bonds: no trades

Day Summary

Breadth stayed positive

10 gainers against 8 losers, from 9 and 6 on 16 Nov. MCB +10.00% led gainers; TOL −14.52% led declines.

VODA block lifted turnover

Turnover rose 314.5% to TZS 11.54bn; VODA took 83.3% of it. Foreigners made 84.70% of selling.

Indices edged higher

DSEI +0.08% to 4,337.50 and TSI +0.37% to 9,560.03. Commercial Services +1.52% led; Industrial & Allied −0.58%.

Bonds active, ETFs softer

Government bonds traded TZS 44.26bn face in 34 deals, led by No. 671 at TZS 10bn. ETF turnover fell to TZS 111.11m from 136.45m.

RESEARCH & ANALYSIS

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