

# How the Week Opened

## The week opened where the last one left off – banks still setting the pace

Monday's session against the week ended 11 September. Equities turned over TZS 6.33bn on 5,098 deals as CRDB extended its run and TOL led gainers, while last week's biggest mover, TCCL, gave back over half its gain.

### TURNOVER

**6,325.55 m**

▼ 48% vs last week's daily avg

### DEALS

**5,098**

▲ 9% vs last week's daily avg

### VOLUME

**2.83 m shares**

avg ticket TZS 1.24m

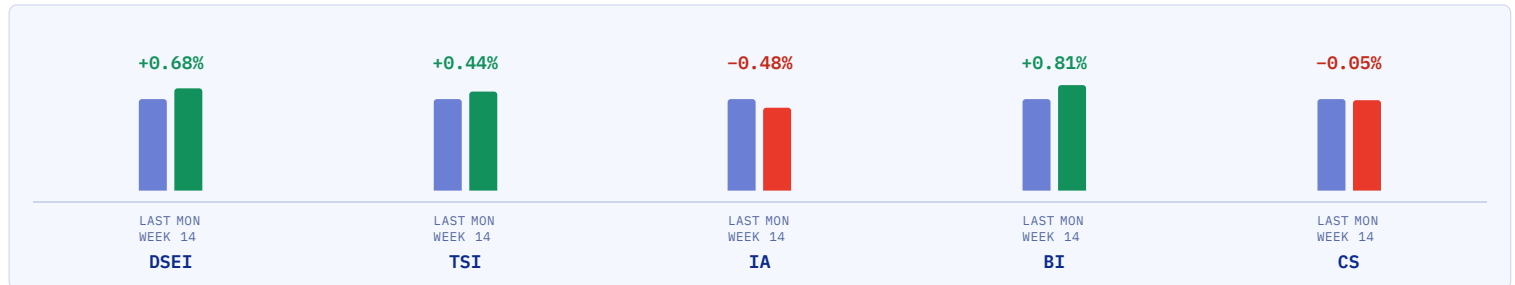
### MARKET CAP

**40,883.61 bn**

▲ 4.9% vs 31 Aug

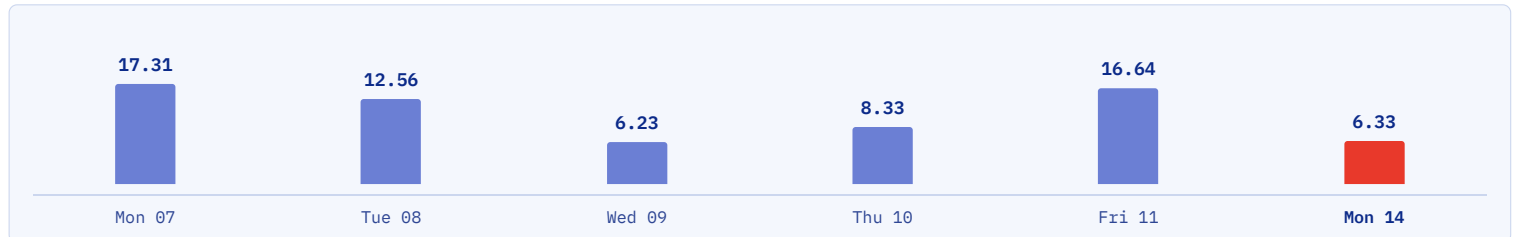
### Indices: Friday's close vs Monday's close

Every domestic benchmark opened the week higher



### Equity turnover: last week's five sessions + Monday

TZS billion



### Movers — Monday's open to close

7 up · 10 down · 11 flat of 28 traded

#### ▲ TOP GAINERS

| COUNTER | OPEN  | CLOSE | CHG    |
|---------|-------|-------|--------|
| TOL     | 1,760 | 1,860 | +5.68% |
| KCB     | 2,120 | 2,200 | +3.77% |
| MBP     | 2,030 | 2,100 | +3.45% |
| CRDB    | 2,900 | 2,980 | +2.76% |

#### ▼ TOP LOSERS

| COUNTER | OPEN  | CLOSE | CHG    |
|---------|-------|-------|--------|
| TTP     | 450   | 425   | -5.56% |
| MUCOBA  | 460   | 440   | -4.35% |
| TCCL    | 3,970 | 3,800 | -4.28% |
| NICO    | 3,870 | 3,790 | -2.07% |

### Most active counters Share of Monday's TZS 6,325.55m turnover

|           |                   |
|-----------|-------------------|
| NMB       | 3,364.60m · 53.2% |
| CRDB      | 2,265.09m · 35.8% |
| NICO      | 100.48m · 1.6%    |
| VODA      | 90.66m · 1.4%     |
| AFRIPRISE | 78.93m · 1.2%     |

NMB + CRDB were 89.0% of Monday's value — even more concentrated than last week's 82.2%. NMB alone accounted for 53.2%, up from 46.6% last week.

### Breadth

28 counters traded

7 up 10 down 11 flat

### Foreign vs local selling

Share of sell-side value

