

WEEKLY MARKET CATCHUP

15th August 2025

1. Equities Market Performance

The Domestic Equity market recorded a positive performance this week, as Turnover and Volume Increased. The market recorded a weekly Turnover of approximately TZS 36.89 billion against a Volume of 21.6million shares.

Total market capitalization increased to TZS 22,616.14= billion, a 4.02% increase, and the Domestic market capitalization increased to TZS 15,187.60/= billion, a 5.32% increase from last week.

Weekly Remarks:

The Equities market showed increased investor activity this week, driven by a rise in local buyer interest. The sharp increase in Turnover and Volume signals renewed investor interest, especially in financial counters.

We remain optimistic that this momentum will continue in the coming week.

Share Price Performance:

Domestic Counters:

Domestic Equities:

Top Gainers of the Week

Company	Last Week	This Week	%Change
MKCB	1,620	2,220	▲ 37.04%
DCB	155	205	▲ 32.26%
DSE	3,510	4,550	▲ 29.63%

Source: DSE, Kadoo Calculations.

Top Losers of the Week

Company	Last Week	This Week	%Change
TBL	8,610	7,810	▼ 9.29%
TCC	15,380	15,080	▼ 1.95%
TPCC	5,820	5,640	▼ 3.09%

Source: DSE, Kadoo Calculations

Major & Sector Indices

	Last week	This week	%Change
DSEI	2,536.39	2,638.42	▲ 4.02%
TSI	5,447.23	5,737.09	▲ 5.32%
IA	4,675.86	4,434.02	▼ 5.17%
BI	9,533.13	10,751.23	▲ 12.78%
CS	1,675.02	1,752.60	▲ 4.63%

Source: DSE

Company	Last Week	This Week	% Change
AFRIPRISE	400	500	+25.00%
CRDB	1,330	1,590	+17.70%
DCB	155	205	+32.26%
DSE	3,510	4,550	+29.63%
JATU	265	265	0.00%
MBP	675	865	+28.57%
MCB	275	305	+10.91%
MKCB	1,620	2,220	+37.04%
MUCOBA	400	400	0.00%
NICO	2,090	1,960	-6.22%
NMB	7,550	8,020	+6.23%
PAL	225	225	0.00%
SWALA	450	450	0.00%
SWIS	2,190	2,320	+5.94%
TBL	8,610	7,810	-9.29%
TCC	15,380	15,080	-1.95%
TCCL	1,980	2,260	+14.14%
TOL	800	900	0.00%
TPCC	5,820	5,640	-3.09%
TTP	120	120	0.00%
VODA	580	605	+4.31%
YETU	510	510	0.00%

Source: DSE, Kadoo Calculations



2. Fixed Income

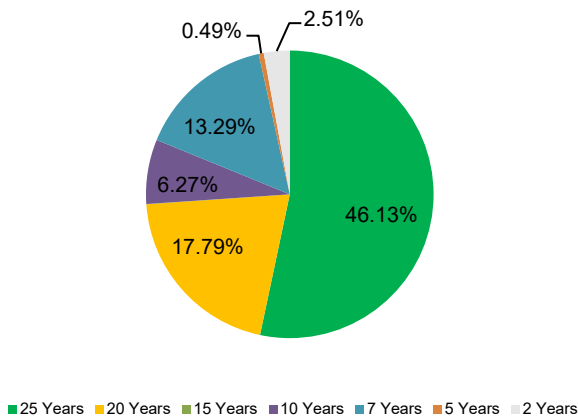
Primary market

We anticipate the upcoming 15-year Treasury bond Auction results to be undersubscribed.

Secondary market

The secondary bond market recorded 245 deals from both Treasury and Corporate bond segments this week, recording a total Turnover of TZS 201.45 Bln.

Secondary Bond Market Turnover



Source: DSE

UTT AMIS NAV Performance:

	06-Aug	14-Aug	% Change
UMOJA	1,220.7932	1,247.7987	▲ 2.21%
WEKEZA	1,071.4190	1,082.6267	▲ 1.05%
WATOTO	793.9128	804.6026	▲ 1.35%
JIKUMU	193.6240	195.7044	▲ 1.07%
LIQUID	468.8759	469.9994	▲ 0.24%
BOND	121.0492	121.3182	▲ 0.22%

Source: UTT AMIS Website

3. Spotlight In Other Parts of the Region

Kenyan Markets (NSE): (TZS/KES) 19.1218

Top Gainers of the Week			
Company	This Week	Last Week	%Change
EVEREADY	30.98	19.89	▲ 55.77%
OLYMPIA	125.44	95.23	▲ 31.73%
CAR & GENERAL	609.99	470.40	▲ 29.67%
HOUSING FINANCE	176.30	141.12	▲ 24.93%
SAMEER	281.09	225.64	▲ 24.58%
CIC INSURANCE	75.91	64.63	▲ 17.46%
EA PORTLAND	1,051.70	911.15	▲ 15.42%
KCB	1,032.58	924.54	▲ 11.69%

Source: African Financials

Top Losers of the Week			
Company	This Week	Last Week	%Change
TPS EASTERN	263.88	277.27	▼ 4.83%
KENYA AIRWAYS	89.87	93.89	▼ 4.28%
NATION MEDIA	249.54	260.06	▼ 4.04%
FLAME TREE	23.33	24.28	▼ 3.94%
EXPRESS	81.46	84.14	▼ 3.18%
CARBACID	416.86	429.28	▼ 2.90%
UMEME	177.83	181.66	▼ 2.11%
SASINI	305.95	311.69	▼ 1.84%

Source: African Markets

Ugandan Markets (USE): (TZS/UGX) 0.6945

Company Name	Closing Price	Opening Price	% Change
STANBIC	36.8085	11.04255	▲ 233.33%
EQUITY BANK LTD	1031.895045	968.52192	▲ 6.54%
JUBILEE HOLDINGS	5269.35207	4986.44055	▲ 5.67%
QCIL	76.395	72.9225	▲ 4.76%
KCB	943.040715	904.273725	▲ 4.29%
MTN	186.8205	181.507575	▲ 2.93%
NATIONAL MEDIA	261.79872	256.99278	▲ 1.87%
CENTUM	226.441725	224.39295	▲ 0.91%
EABL	3969.92868	4003.535535	▼ 0.84%
KENYAN AIRWAYS	90.958665	95.7021	▼ 4.96%

Source: African Markets

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