

1. Equities Market Performance

The Domestic Equity market recorded a mixed performance this week, characterized by an increase in Turnover despite a decline in trading Volume. The market recorded a weekly Turnover of approximately TZS 24.84/= billion against a Volume of 9.32 million shares.

Total market capitalization decreased to TZS 20,794.18/= billion, a 0.43% decline, and the Domestic market capitalization decreased to TZS 13,535.19/= billion, a 0.30% decrease from last week.

Domestic Equities

NICO was the top-gaining counter this week, closing at TZS 1,470/=, 19.51% up. It was followed by AFRIPRICE closing at TZS 390/=, 14.71% up, and MKCB closing at TZS 1,320/=, 8.20% up.

TPCC was the top-losing counter this week, closing at TZS 5,370/=, 11.97% down, followed by TCC, closing at TZS 15,690/=, 2.00% down, and TBL closed at TZS 9,690/=, 1.92% down.

All Shares Index (DSEI) decreased by 0.43% to close at 20,425.87 points as EABL and NMG depreciated, and the Tanzania Shares Index (TSI) decreased by 0.30% to close at 5,112.89 points. Banks, Finance & Investment (BI) closed at 8,227.01 points, 2.08% up as MKCB, NICO, and AFRIPRICE appreciated. Industrial and allied (IA) closed at 4,908.01 points, 3.78% down as TCCL, TCC, and TBL declined, and Commercial Services (CS) closed at 1,554.65 points, 3.35% up as VODA saw an uptick.

Weekly Remarks

The increase in turnover reflects strong investor participation, with activity concentrated in Financial and Industrial counters. Despite mixed price movements, overall market liquidity remained solid.

We expect this trend to carry into next week, with financial counters likely to remain dominant.

Share Price Performance:

Domestic Counters:

COMPANY	Last Week	This Week	% Change
AFRIPRICE	340	390	+14.71%
CRDB	1,000	1,000	0.00%
DCB	140	140	0.00%
DSE	3,000	3,000	0.00%
JATU	265	265	0.00%
MBP	500	480	-4.00%
MCB	225	230	+2.22%
MKCB	1,220	1,320	+8.20%
MUCOBA	400	400	0.00%
NICO	1,230	1,470	+19.51%
NMB	7,100	7,320	+3.10%
PAL	305	305	0.00%
SWALA	450	450	0.00%
SWIS	1,500	1,500	0.00%
TBL	9,880	9,690	-1.92%
TCC	16,010	15,690	0.00%
TCCL	1,940	1,940	0.00%
TOL	760	760	0.00%
TPCC	6,100	5,370	-11.97%
TTP	120	120	0.00%
VODA	520	540	+3.85%
YETU	510	510	0.00%

Source: DSE, Kadoo Calculations



Info@kadoosecurities.co.tz



www.kadoosecurities.co.tz



9th Floor, Sky City Mall Building, University Rd. Mlalakuwa Street, Plot No. 403/183, Block A
P.O Box 54618, Dar es Salaam, Tanzania

2. Fixed Income

Primary market

The 5-year Treasury Bond Auction results were undersubscribed.

Secondary market

The secondary bond market recorded 108 deals from both Treasury and Corporate bond segments this week, recording a total Turnover of TZS 60.36 Bln.

Secondary Market Data

TENURE (Coupon)	Turnover (Bln)	Average Price
10 years (11.44%)	7.1765	107.83%
15 years (13.50%)	0.2229	97.32%
20 years (15.49%)	20.3868	108.33%
20 years (15.25%)	19.2925	112.00%
25 years (12.56%)	0.1803	87.79%
25 years (15.75%)	7.3265	102.87%
25 years (15.95%)	5.0867	112.68%

Source: DSE, Kadoo Calculations

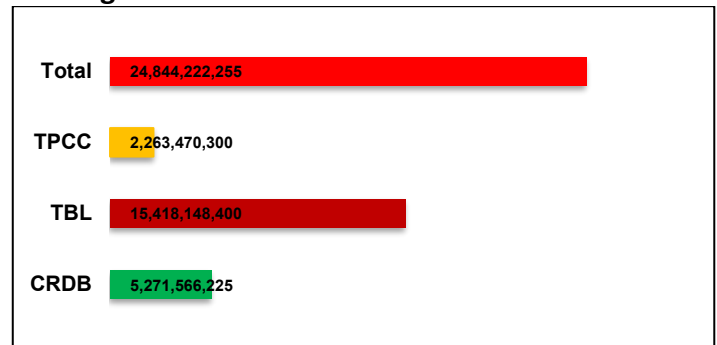
Secondary Market Price Summary

TENURE (Coupon)	Deals	Min. Price	Max. Price
10 years (11.44%)	5	96.80%	112.30%
15 years (13.50%)	4	93.00%	100.00%
20 years (15.49%)	36	100.00%	121.48%
20 years (15.25%)	13	109.52%	117.35%
25 years (12.56%)	9	82.00%	95.00%
25 years (15.75%)	13	100.00%	110.79%
25 years (15.95%)	18	100.00%	122.68%

Source: DSE, Kadoo Calculations

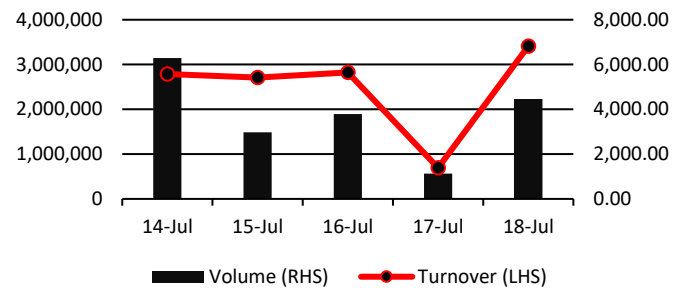
Charts of the week

Leading Turnover



Source: DSE

Turnover Vs Volume



Source: DSE, Kadoo Calculation

Contact Details:

0763889000



Info@kadoosecurities.co.tz



www.kadoosecurities.co.tz



9th Floor, Sky City Mall Building, University Rd. Mlalakuwa Street, Plot No. 403/183, Block A
P.O Box 54618, Dar es Salaam, Tanzania

Disclaimer

Past performance does not guarantee future results. Prices of securities may fall or rise rapidly or unpredictably depending on the prevailing market conditions.

This report is intended for informational purposes only and is not to be relied on as an offer or solicitation of an offer to buy or sell any securities. The opinions expressed herein may change as subsequent market conditions vary. Information and views presented in this report have been obtained from sources believed Kadoo Securities Co Limited to be reliable, but Kadoo Securities Co Limited. makes no representation as to their accuracy or completeness.

Kadoo Securities Co. Limited accepts no liability for loss arising from the use of the material presented in this report.

This publication is confidential for the information of the addressee only and may not be reproduced in whole or in part, copies circulated, or disclosed to another party, without the prior written consent of Kadoo Securities Co Limited

© Kadoo Securities Co Limited 2025



Info@kadoosecurities.co.tz



www.kadoosecurities.co.tz



9th Floor, Sky City Mall Building, University Rd. Mlalakuwa Street, Plot No. 403/183, Block A
P.O Box 54618, Dar es Salaam, Tanzania