

**WEEKLY MARKET CATCHUP**

**2<sup>nd</sup> May 2025**

**1. Equities Market Performance**

The Domestic Equity market performed well this week as both Turnover and Volume increased. The market recorded a weekly Turnover of approximately TZS 3.977/= billion against a Volume of 5.02 million shares.

Total market capitalization increased to TZS 19,164.23/= billion, a 1.27% increase, and the Domestic market capitalization increased to TZS 13,137.66/= billion, a 1.26% increase from last week.

**Domestic Equities**

TPCC was the top-gaining counter this week, closing at TZS 4,500/=, 10.84% up, followed by SWIS closing at TZS 1,300/=, 8.33% up and AFRIPRICE closing at TZS 255/=, 4.08% up.

This week, DCB was the losing counter, closing at TZS 115/=, 4.17% down.

CRDB was a top market mover this week, recording 82.00% of total market turnover, followed by SWIS with 6.23% and TPCC with 3.12%.

All Shares Index (DSEI) increased by 1.27% to close at 2,294.79 points as EABL appreciated, and the Tanzania Shares Index (TSI) increased by 1.26% to close at 4,955.73 points. Banks, Finance & Investment (BI) closed at 6,690.70 points, 1.53% up as AFRIPRICE and CRDB saw an uptick. Industrial and allied (IA) closed at 5,185.04 points, 1.36% up as TPCC appreciated, and Commercial Services (CS) closed at 2,146.90 points, 0.20% up as SWIS saw a price increase.

**Weekly Remarks**

We think the increase in Turnover and Volume came on the back of ongoing dividend announcement and the release of Q1 2025 Financial Statements.

We anticipate a further increase in Turnover and Volume ignited by industrial and Financial counter activities.

**Share Price Performance:**

**Domestic Counters:**

COMPANY	Last Week	This Week	% Change
AFRIPRICE	245	255	+4.08%
CRDB	790	820	+3.08%
DCB	120	115	-4.17%
DSE	2,340	2,340	0.00%
JATU	265	265	0.00%
MBP	395	395	0.00%
MCB	310	310	0.00%
MKCB	550	550	0.00%
MUCOBA	400	400	0.00%
NICO	690	720	+4.35%
NMB	6,000	6,000	0.00%
PAL	400	400	0.00%
SWALA	450	450	0.00%
SWIS	1,200	1,300	+8.33%
TBL	10,900	10,900	0.00%
TCC	17,000	17,000	0.00%
TCCL	1,760	1,760	0.00%
TOL	670	670	0.00%
TPCC	4,060	4,500	+10.84%
TTP	120	120	0.00%
VODA	770	770	0.00%
YETU	510	510	0.00%

Source: DSE, Kadoo Calculations



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## 2. Fixed Income

### Primary market

We expect the upcoming 25-year Treasury Bond Auction results to outperform.

### Secondary market

The secondary bond market recorded 77 deals from both Treasury and Corporate bond segments this week, recording a total Turnover of TZS 61.019 Bln.

### Secondary Market Data

TENURE (Coupon)	Turnover (Bln)	Average Price
10 years (14.00%)	0.1208	100.67%
10 years (11.44%)	19.3691	96.85%
15 years (13.50%)	8.6170	103.76%
15 years (14.50%)	0.2184	104.00%
15 years (11.15%)	0.0418	83.60%
20 years (15.49%)	2.3397	100.74%
20 years (15.25%)	24.9247	105.95%
25 years (12.56%)	0.0509	92.50%
25 years (15.75%)	0.7000	100.00%
25 years (15.95%)	4.6176	104.43%

Source: DSE, Kadoo Calculations

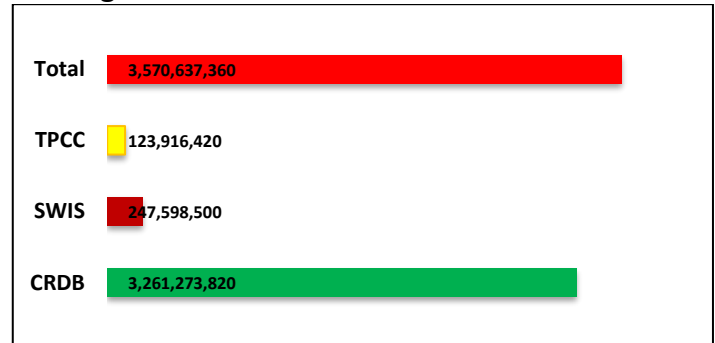
### Secondary Market Price Summary

TENURE (Coupon)	Deals	Min. Price	Max. Price
10 years (14.00%)	2	98.33%	103.00%
10 years (11.44%)	2	94.59%	99.10%
15 years (13.50%)	6	95.70%	108.88%
15 years (14.50%)	1	104.00%	104.00%
15 years (11.15%)	1	83.60%	83.60%
20 years (15.49%)	13	89.13%	105.96%
20 years (15.25%)	19	100.00%	109.69%
25 years (12.56%)	2	85.00%	100.00%
25 years (15.75%)	1	100.00%	100.00%
25 years (15.95%)	27	96.00%	110.00%

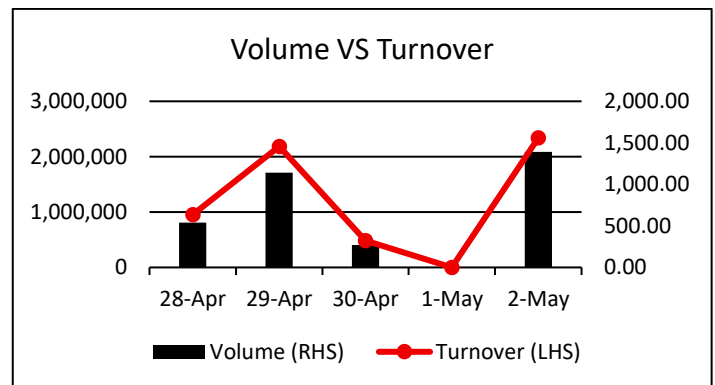
Source: DSE, Kadoo Calculations

## Charts of the week

### Leading Turnover



Source: DSE



Source: DSE, Kadoo Calculation

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