

WEEKLY MARKET CATCHUP

06th June 2025

1. Equities Market Performance

The Domestic Equity market recorded a surge in performance this week as Turnover, Volume and Foreign participation increased. The market recorded a weekly Turnover of approximately TZS 7.92/= billion against a Volume of 5.48 million shares.

Total market capitalization decreased to TZS 19,609.11/= billion, a 0.52% decrease, and the Domestic market capitalization decreased to TZS 13,164.84/= billion, a 0.65% decrease from last week.

Domestic Equities

MKCB was the top-gaining counter this week, closing at TZS 940/=, 18.99% up. It was followed by NICO, closing at TZS 910/=, 12.35% up, and AFRIPRICE closing at TZS 340/=, 9.68% up.

VODA was the top-losing counter this week, closing at TZS 650/=, 15.58% down, followed by PAL, closing at TZS 360/=, 10.00% down.

All Shares Index (DSEI) decreased by 0.41% to close at 2,350.29 points as EABL, JHL, and NMG depreciated, and the Tanzania Shares Index (TSI) decreased by 0.48% to close at 4,972.98 points. Banks, Finance & Investment (BI) closed at 6,976.89 points, 2.07% up as MKCB, MBP and NICO appreciated. Industrial and allied (IA) closed at 5,238.92 points, 1.31% up as TPCC saw an uptick, and Commercial Services (CS) closed at 1,857.81 points, 13.87% down as SWIS declined.

Weekly Remarks

This week's rise in Turnover and Volume reflects a vibrant market response following the implementation of new DSE trading rules. These changes enhanced market liquidity and encouraged broader participation across several counters.

Looking ahead, we anticipate sustained activity as investors continue to adjust to the new trading environment.

Share Price Performance:

Domestic Counters:

COMPANY	Last Week	This Week	% Change
AFRIPRICE	310	340	+9.68%
CRDB	790	795	+0.63%
DCB	135	140	+3.70%
DSE	3,240	3,240	0.00%
JATU	265	265	0.00%
MBP	455	480	+5.49%
MCB	290	280	-3.45%
MKCB	790	910	+18.99%
MUCOBA	400	400	0.00%
NICO	810	910	+12.35%
NMB	6,300	6,470	+2.70%
PAL	400	360	-10.00%
SWALA	450	450	0.00%
SWIS	1,540	1,520	-1.30%
TBL	10,900	10,900	0.00%
TCC	17,000	17,000	0.00%
TCCL	1,800	1,820	-1.11%
TOL	670	730	+8.96%
TPCC	4,400	4,800	+9.09%
TTP	120	120	0.00%
VODA	770	650	-15.58%
YETU	510	510	0.00%

Source: DSE, Kadoo Calculations



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2. Fixed Income

Primary market

The 25-year Treasury Bond Auction results were oversubscribed.

Secondary market

The secondary bond market recorded 131 deals from both Treasury and Corporate bond segments this week, recording a total Turnover of TZS 234.22 Bln.

Secondary Market Data

TENURE (Coupon)	Turnover (Bln)	Average Price
02 years (12.50%)	6.8294	105.07%
05 years (09.18%)	10.1654	101.65%
10 years (11.44%)	20.9807	99.91%
10 years (14.00%)	58.0747	99.79%
15 years (11.15%)	0.0009	80.00%
15 years (14.50%)	0.0646	109.50%
15 years (13.50%)	10.0340	96.63%
20 years (12.10%)	0.2562	85.42%
20 years (15.49%)	42.5246	107.16%
20 years (15.25%)	10.4328	104.14%
25 years (12.56%)	0.3486	83.43%
25 years (15.75%)	32.5520	110.63%
25 years (15.95%)	36.6292	109.87%

Source: DSE, Kadoo Calculations

Secondary Market Price Summary

TENURE (Coupon)	Deals	Min. Price	Max. Price
02 years (12.50%)	1	105.07%	105.07%
05 years (09.18%)	5	101.65%	101.65%
10 years (11.44%)	2	99.51%	100.30%
10 years (14.00%)	1	99.79%	99.79%
15 years (11.15%)	1	80.00%	80.00%
15 years (14.50%)	3	109.50%	109.50%
15 years (13.50%)	4	88.00%	106.39%
20 years (12.10%)	2	82.95%	87.89%
20 years (15.49%)	34	95.34%	113.00%
20 years (15.25%)	2	104.00%	104.28%
25 years (12.56%)	4	82.31%	86.76%
25 years (15.75%)	41	100.00%	117.32%
25 years (15.95%)	19	100.00%	118.01%

Source: DSE, Kadoo Calculations

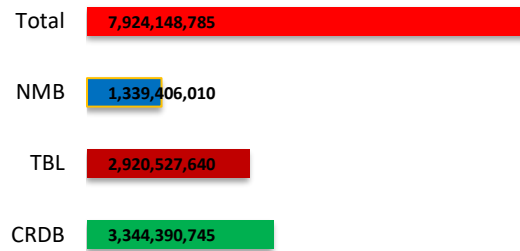
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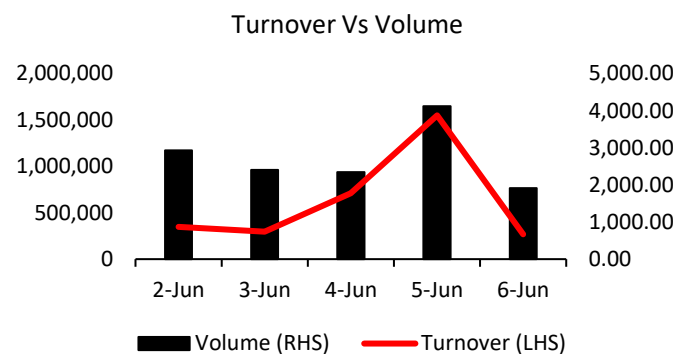
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Charts of the week

Leading Turnover



Source: DSE



Source: DSE, Kadoo Calculation

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