KADOO Securities

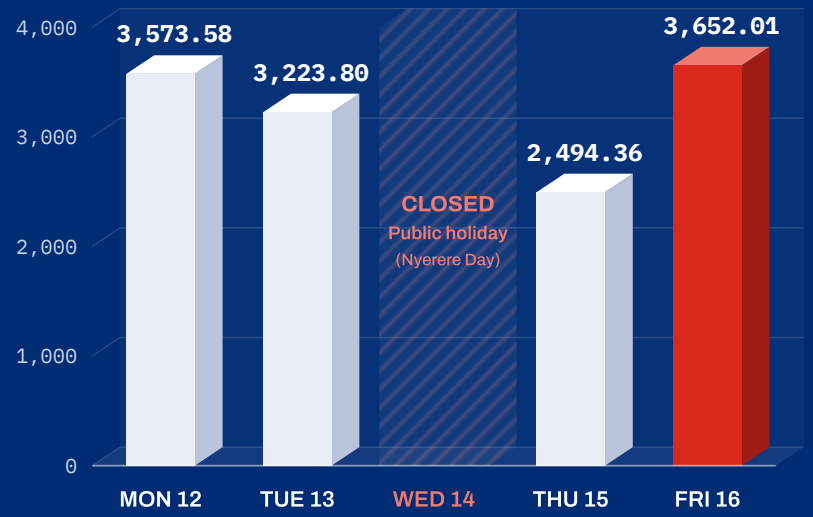
DAR ES SALAAM STOCK EXCHANGE

Weekly Market Review

12 – 16 October 2026

MON 12	TUE 13	WED 14	THU 15	FRI 16
Open	Open	Closed	Open	Open

EQUITY TURNOVER BY SESSION · TZS MN



WEEK AT A GLANCE

The week at a glance

Four sessions traded. Indices slipped about 1% as banking counters softened; bond activity was heavy at TZS 132.55 bn.

EQUITY TURNOVER
TZS

12.94 bn

Avg 3.24 bn / session

ALL SHARE INDEX
DSEI, points

4,572.74

▼ −0.98% · −45.03

MARKET CAP
TZS

39.86 tn

▼ −0.98% · −392.57 bn

BONDS TRADED
TZS

132.55 bn

66 deals

EQUITY DEALS
Count

14,917

Peak 4,124 on Thursday

SHARES TRADED
Shares

5.295 mn

Incl. 1.18 m block trades

ETF TURNOVER
TZS

726.74 mn

All three ETFs lower

TZS / USD
BOT mean rate

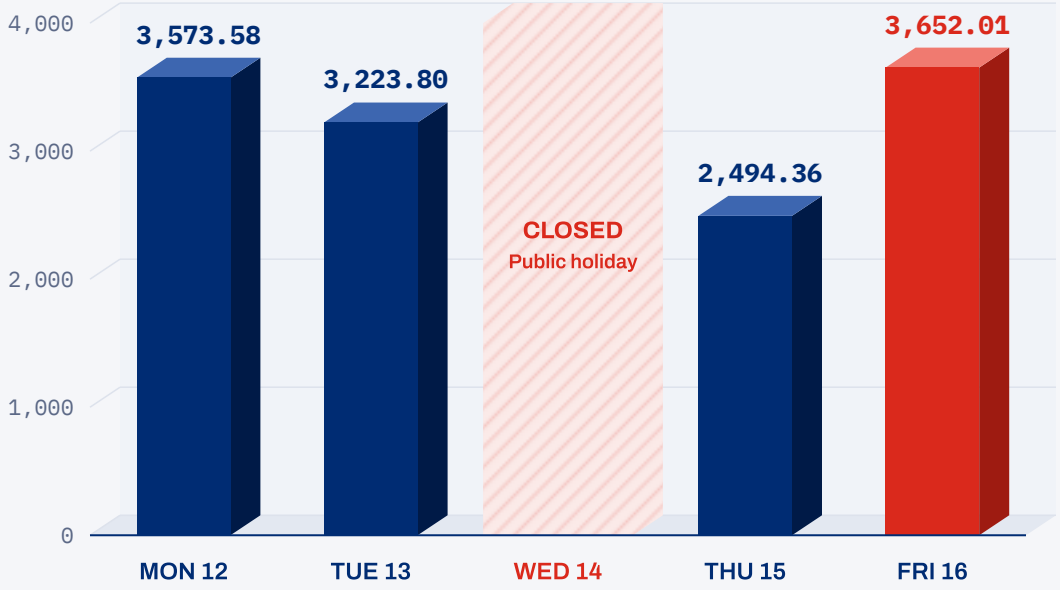
2,633.12

From 2,630.89 on Monday

EQUITY TURNOVER

Friday led a four-session week

EQUITY TURNOVER · TZS MN



SESSION	DEALS	SHARES
Mon 12	3,780	1,418,547
Tue 13	3,580	1,297,770
Wed 14	Closed	—
Thu 15	4,124	1,088,505
Fri 16	3,433	1,490,551
Week	**14,917**	**5,295,373**

MARKET INDICES

DSEI eased 0.98% drop, then held

ALL SHARE INDEX (DSEI) · DAILY CLOSE



ALL SHARE INDEX · DSEI

4,572.74

▼ −0.98% · −45.03 pts

Monday close 4,617.77

TANZANIA SHARE INDEX · TSI

10,079.13

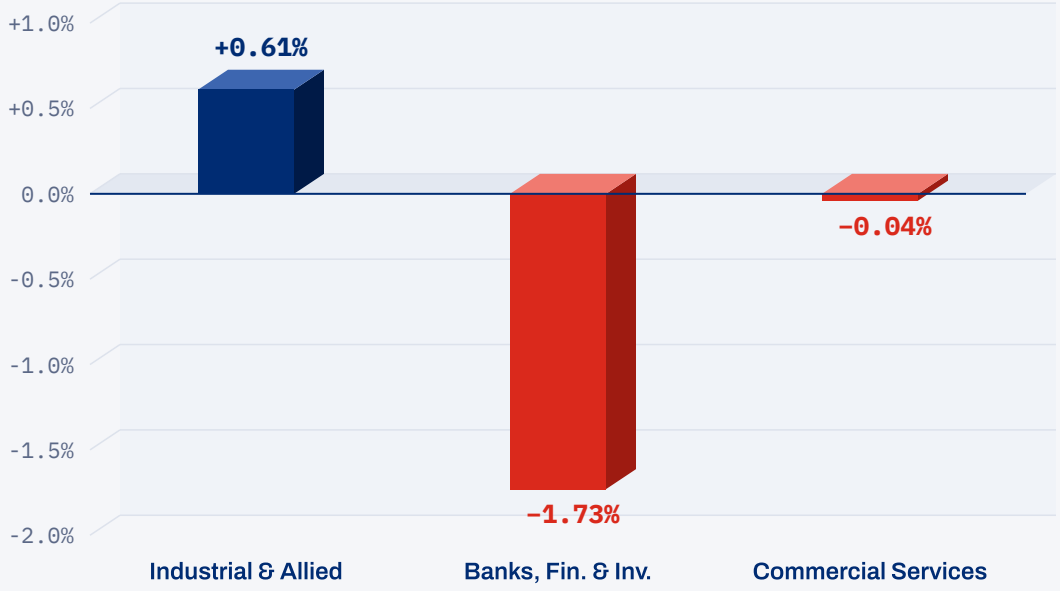
▼ −1.02% · −104.19 pts

Monday close 10,183.32

SECTOR INDICES

Banks dragged; industrials held up

WEEKLY CHANGE · MON CLOSE → FRI CLOSE



INDEX	MON	FRI
Industrial & Allied	5,091.01	5,122.17
Banks, Fin. & Inv.	22,867.69	22,471.84
Commercial Services	3,559.08	3,557.70

TOP MOVERS

Top gainers and losers



CLOSING PRICES · MON VS FRI

Counter weekly change

TZS per share · closing prices only

COUNTER	MON 12 CLOSE	FRI 16 CLOSE	CHANGE
AFRIPRISE	720	725	▲ +0.69%
CRDB	2,890	2,830	▼ -2.08%
DCB	395	395	0.00%
DSE	6,430	6,170	▼ -4.04%
EABL	5,880	5,820	▼ -1.02%
JATU	270	230	▼ -14.81%
JHL	8,700	8,700	0.00%
KA	125	120	▼ -4.00%
KCB	2,190	2,180	▼ -0.46%
MBP	2,070	2,030	▼ -1.93%
MCB	375	375	0.00%
MKCB	3,820	3,820	0.00%
MUCOBA	385	415	▲ +7.79%
NICO	3,700	3,580	▼ -3.24%

CLOSING PRICES · MON VS FRI

Counter weekly change

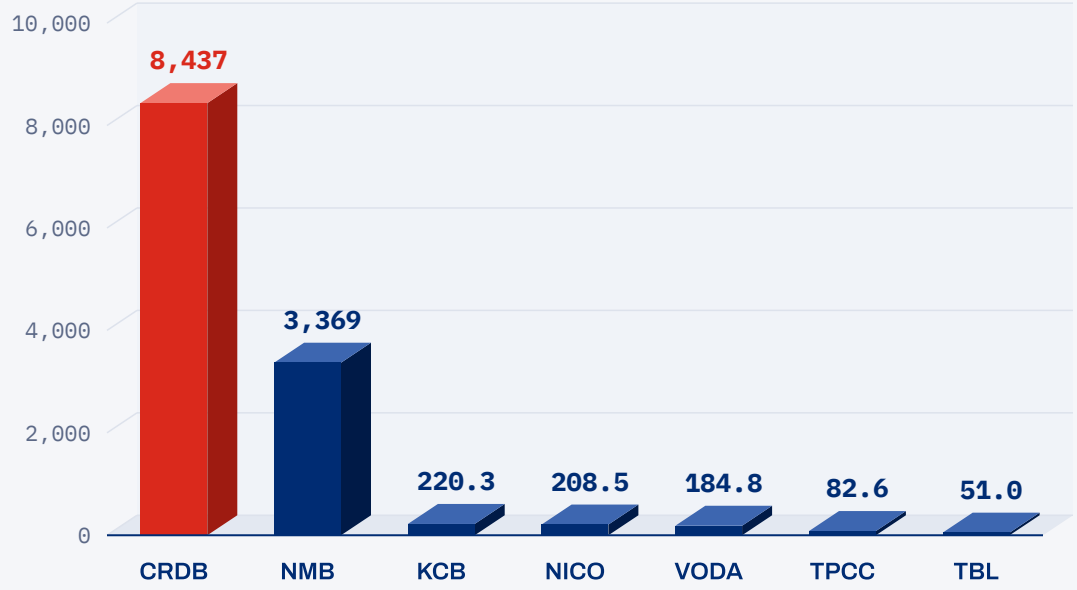
TZS per share · closing prices only

COUNTER	MON 12 CLOSE	FRI 16 CLOSE	CHANGE
NMB	2,020	1,990	▼ -1.49%
NMG	325	305	▼ -6.15%
PAL	305	300	▼ -1.64%
SWALA	450	450	0.00%
SWIS	2,460	2,450	▼ -0.41%
TBL	9,690	9,810	▲ +1.24%
TCC	13,490	13,510	▲ +0.15%
TCCL	4,090	4,000	▼ -2.20%
TOL	1,800	1,680	▼ -6.67%
TPCC	5,680	5,820	▲ +2.46%
TTP	420	420	0.00%
USL	30	30	0.00%
VODA	1,280	1,280	0.00%
YETU	510	510	0.00%

TURNOVER LEADERS

Two banks, over 91% of turnover

WEEKLY EQUITY TURNOVER BY COUNTER · TZS MN



CRDB SHARE OF TURNOVER

65.2%

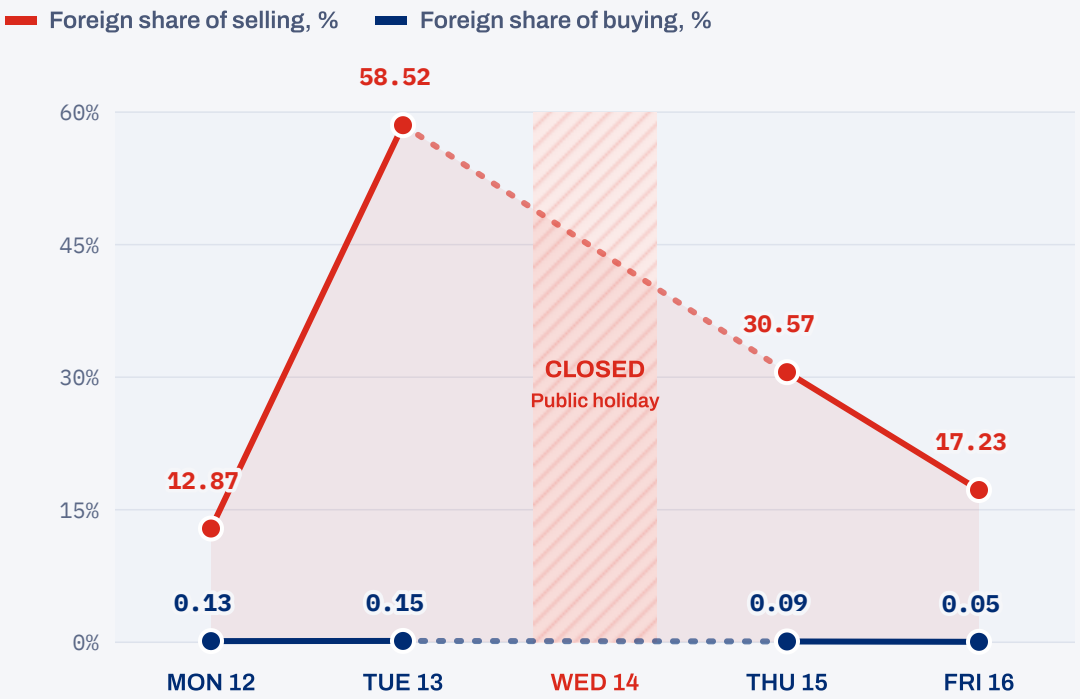
Includes 1.18 m shares crossed on the block-trade board across all four sessions.

NMB SHARE OF TURNOVER

26.0%

FOREIGN PARTICIPATION

Foreign investors were net sellers



SOLD BY FOREIGNERS

TZS 3,737.91 mn

BOUGHT BY FOREIGNERS

TZS 13.59 mn

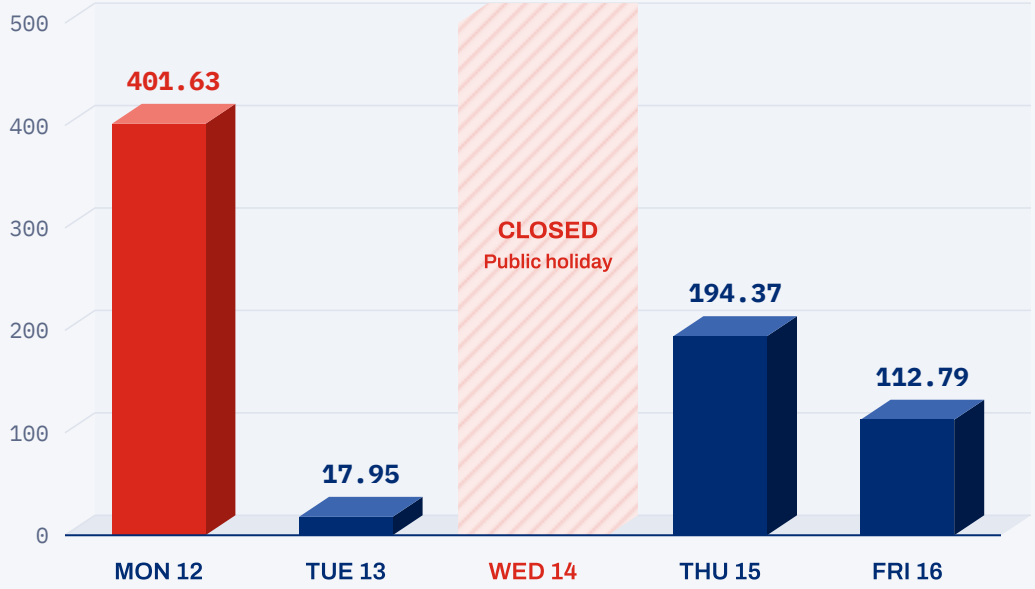
NET FOREIGN OUTFLOW

TZS 3,724.32 mn

ETFS

ETFs closed the week lower

ETF TURNOVER · TZS MN · WEEK TOTAL 726.74



CLOSING PRICES · TZS

ETF	MON	FRI	CHG
IEACLC-ETF	1,460	1,450	▼ -0.68%
VERTEX-ETF	320	315	▼ -1.56%
ZAN-ETF	125	115	▼ -8.00%

ETF MARKET CAP · TZS BN

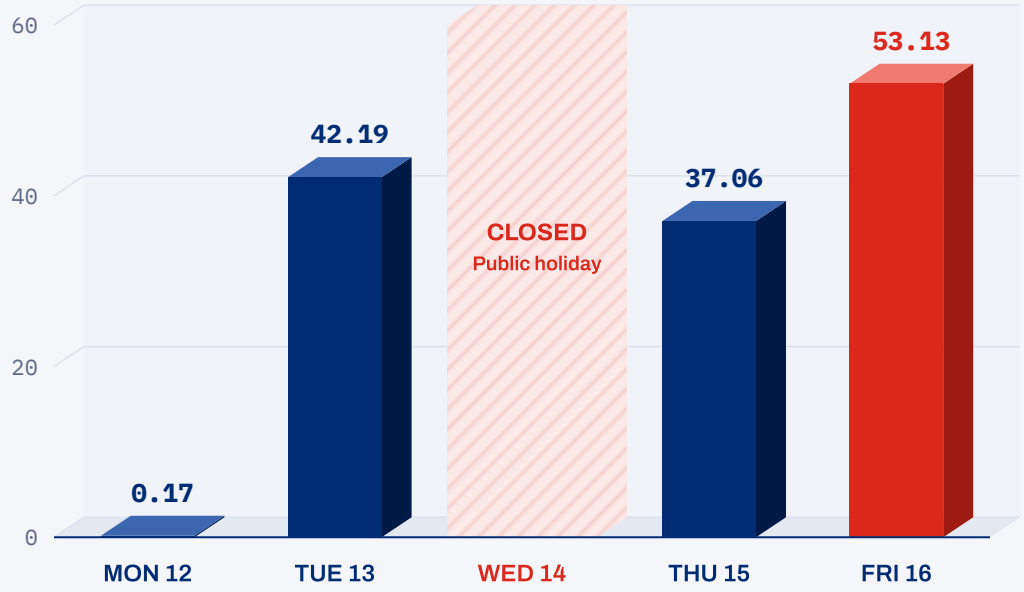
247.71

▼ −1.09% from 250.45

BONDS

Heavy bond activity in the week

BONDS TRADED · TZS BN



BOND DEALS

66

Across four sessions

MOST ACTIVE · 15-YR 12.25%

TZS 104.96 bn

Face value traded in the week

CORPORATE BONDS

TZS 42 mn

Face value · 6 deals

KEY TAKEAWAYS

What to carry into next week

01 Bank-led drift lower

DSEI at –0.98% and BI index at –1.73% as CRDB, NMB and NICO closed below Monday levels.

02 Liquidity stays concentrated

CRDB and NMB carried 91.2% of TZS 12.94 bn equity turnover over four sessions.

03 Foreign selling persists

Net foreign outflow of TZS 3.72 bn; foreign buying never exceeded 0.15% of the market.

04 Fixed income in demand

TZS 132.55 bn of bonds changed hands, led by the 15-year 12.25% paper.

Source: DSE daily market reports

RESEARCH AND ANALYSIS

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