DSE Weekly Snapshot — Week 31, 2026

Total turnover	Volume traded	Market cap	All Share Index	Tanzania SI (TSI)
TZS 64.53bn	**15.88m shares**	**TZS 36.53trn**	**4,190.4**	**9,215.2**
▲ 155.5%	▲ 119.8%	▲ 0.97%	▲ 0.97%	▲ 2.53%

EQUITIES
Turnover surged 2.6x on block trades in TBL and NMB, which together drove 76% of the week's value.
TBL 41.2% · NMB 34.4%

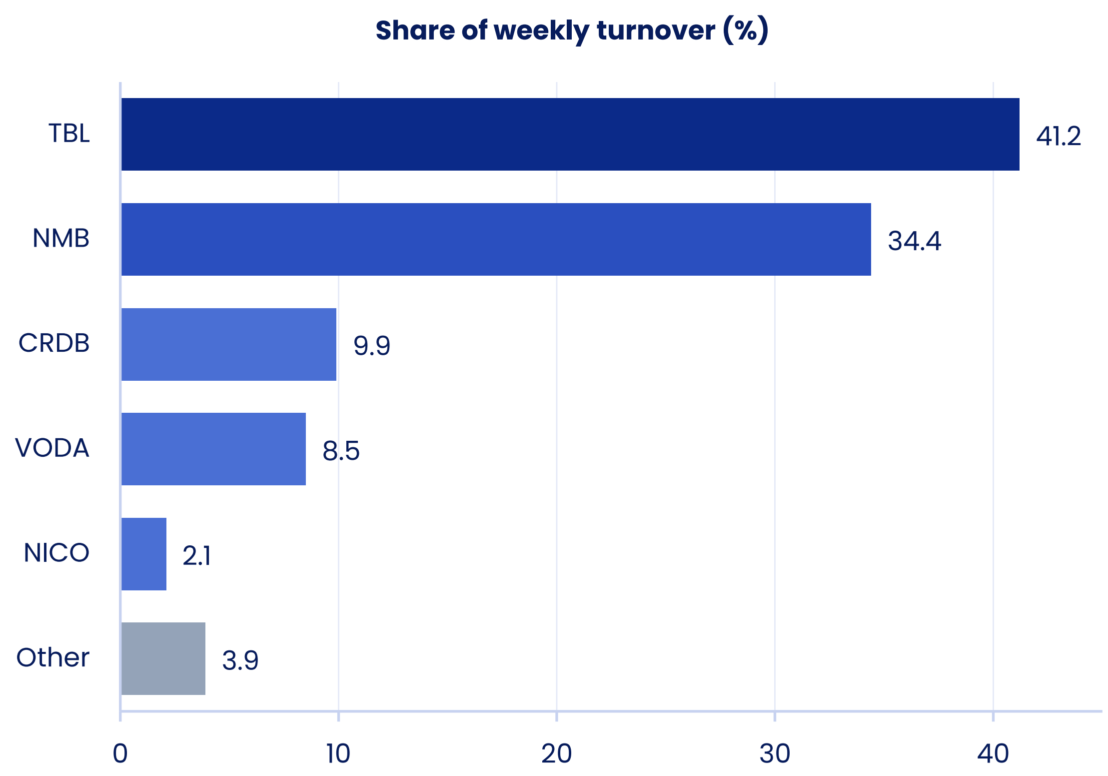
FOREIGN FLOWS
Offshore investors were net sellers, with 59.4% of foreign activity on the sell side.
Net outflow TZS 11.9bn

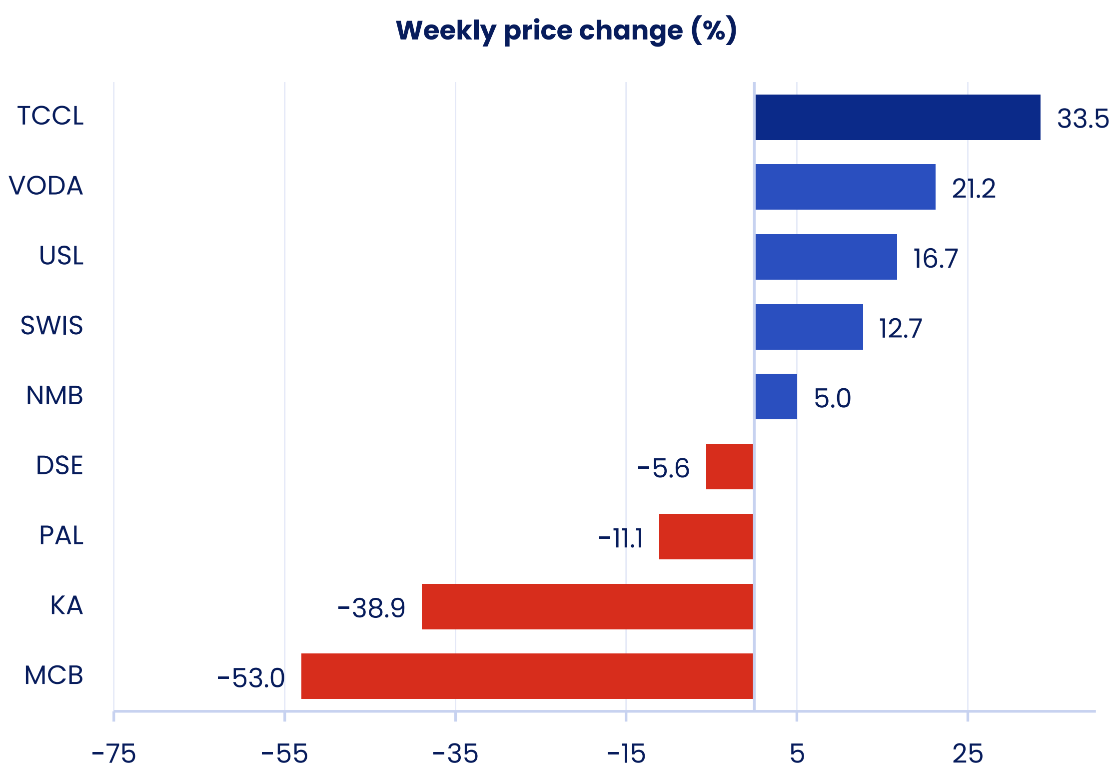
FIXED INCOME
Government bond trading dominated, concentrated at the long end of the curve.
TZS 83.88bn · 20y = 57.2%

Standout: Commercial Services +19.91% w/w · Top gainer TCCL +33.5% · Steepest fall MCB -53.0%

Equities — turnover concentrated in two counters

DSE weekly equities performance · Week 31, 2026



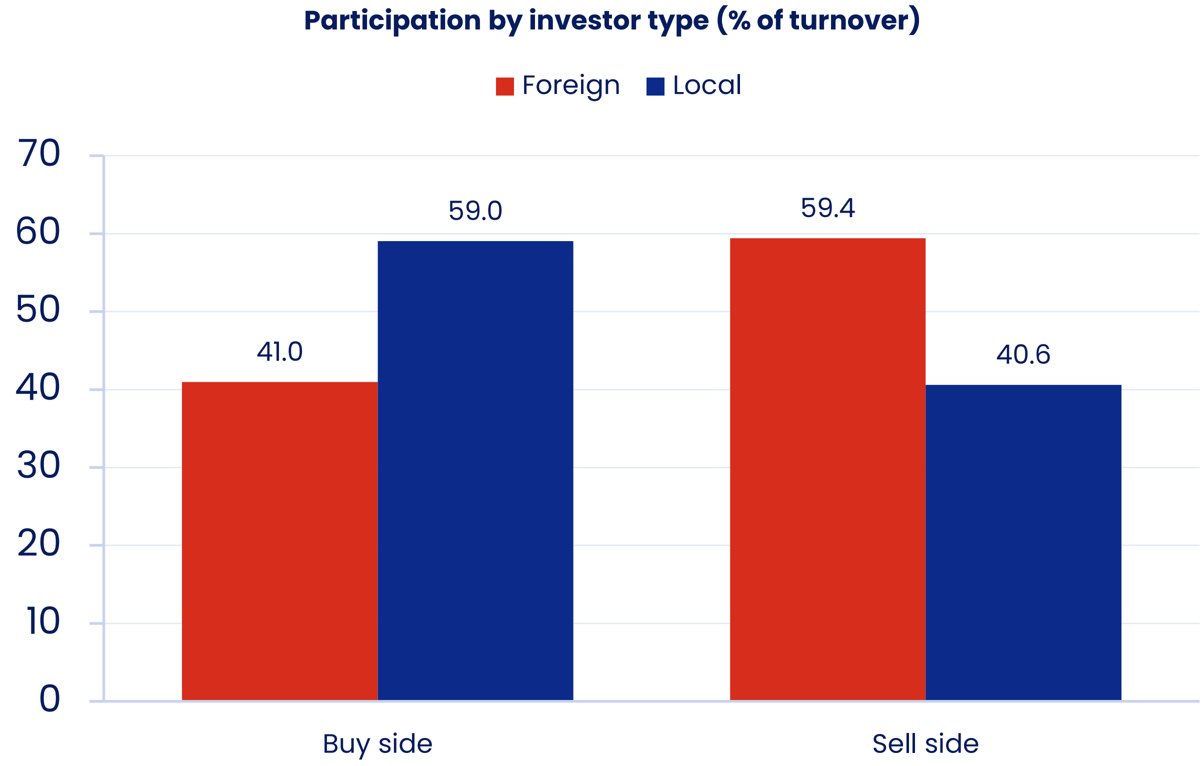


What it means

TBL and NMB block trades drove 76% of the TZS 64.53bn traded; breadth was thin outside the top five counters.
Small-caps led the upside (TCCL, USL, SWIS) while MCB and KA repriced sharply lower on very low liquidity.

Investor participation

Foreign vs local activity · Week 31, 2026



Net foreign outflow
TZS 11.9 billion

Foreign share of total activity
40.97% buy / 59.40% sell

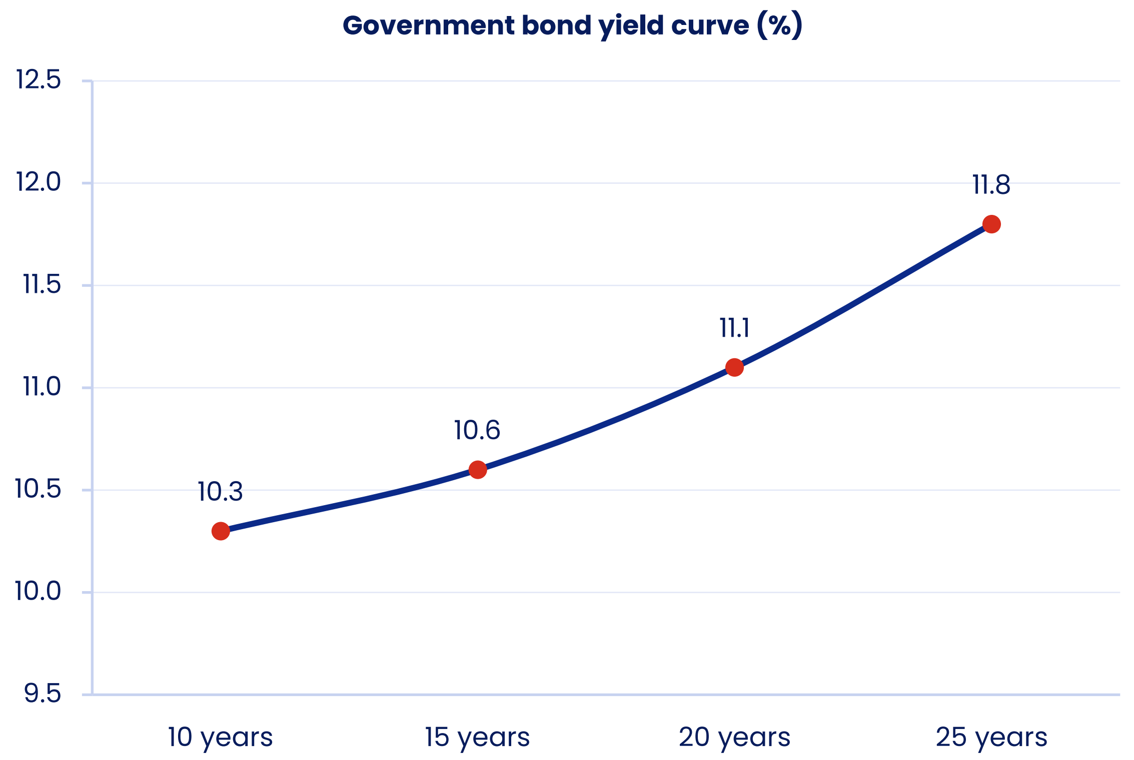
Local share of total activity
59.03% buy / 40.60% sell

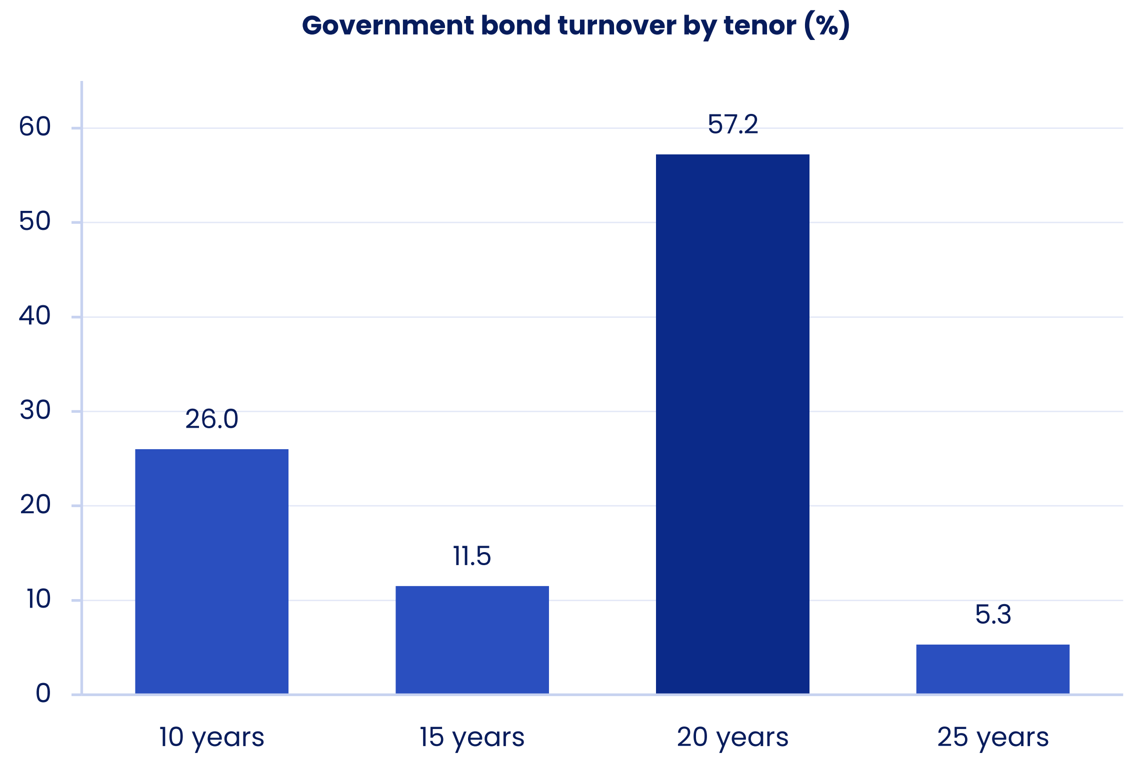
What it means

Domestic institutions absorbed offshore selling, keeping the market firm: domestic market cap still rose 2.53% to TZS 25.05trn. Foreign selling was concentrated in the large, liquid counters that dominated block-trade turnover.

Fixed income — activity anchored at the long end

Government and corporate bond market · Week 31, 2026



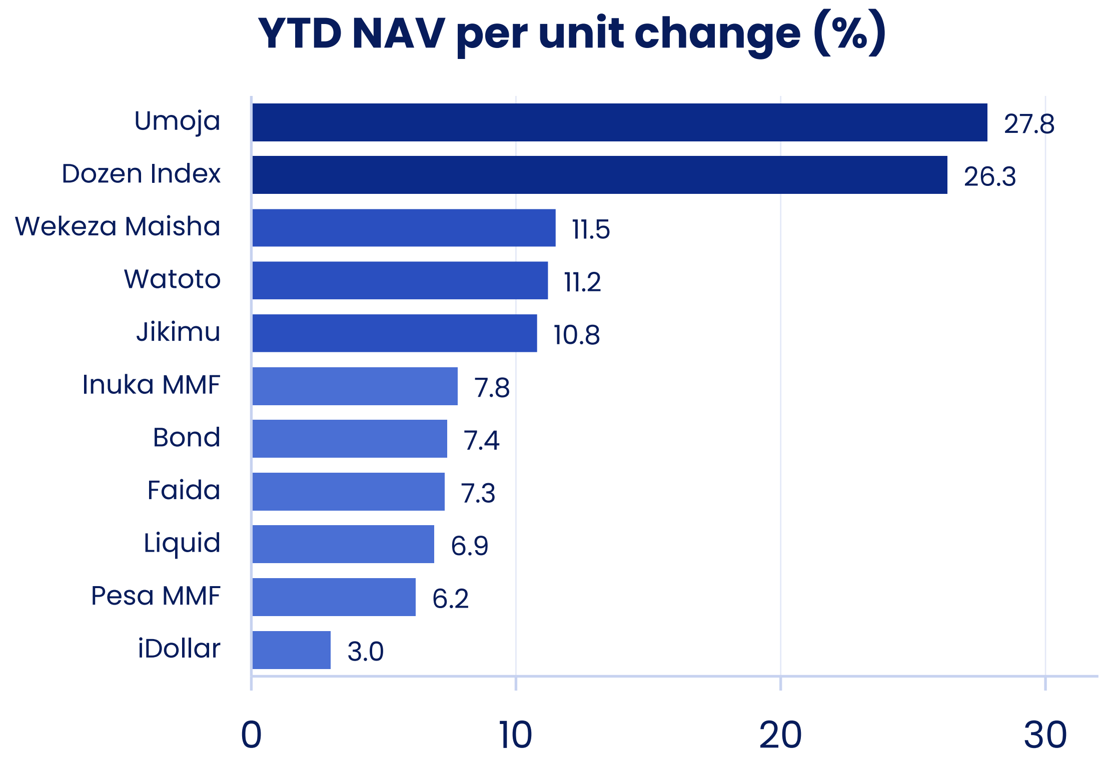


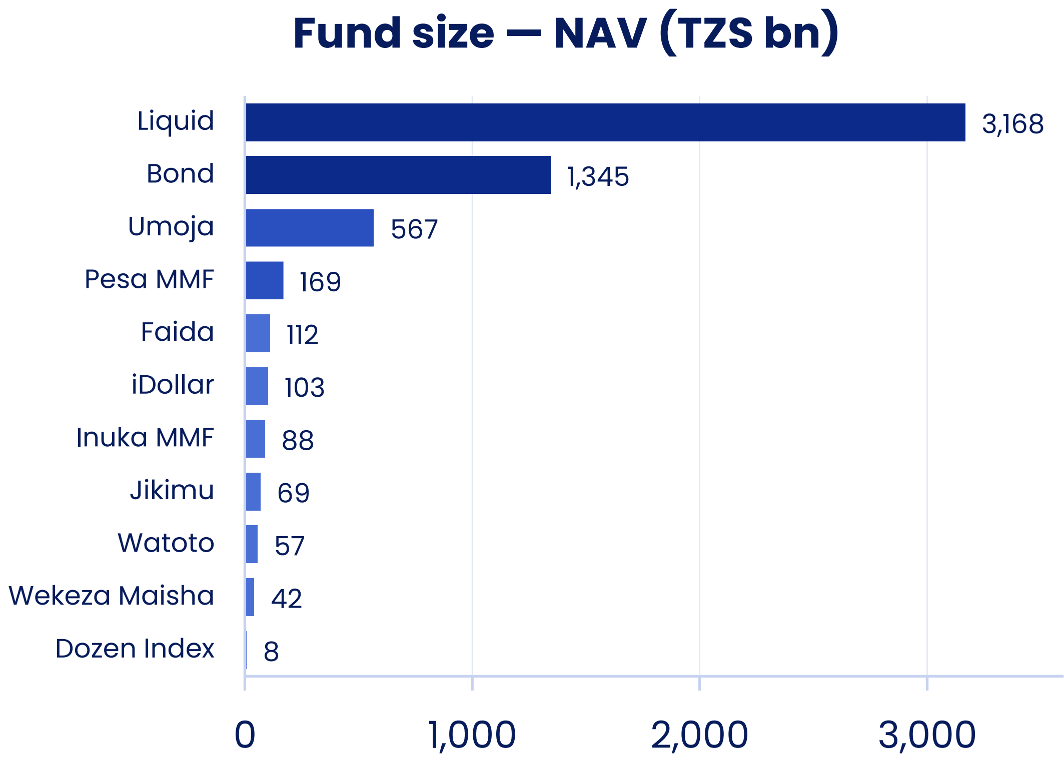
GOVERNMENT BONDS
TZS 83.88bn weekly turnover
20-year paper alone accounted for 57.2% of value traded.

CORPORATE BONDS
TZS 340m weekly turnover
ITRUST 4-year drove 89.7%; yields range 12.2–15.8%.

Collective investment schemes — steady compounding

Unit trust performance and fund size · data as at 30–31 July 2026





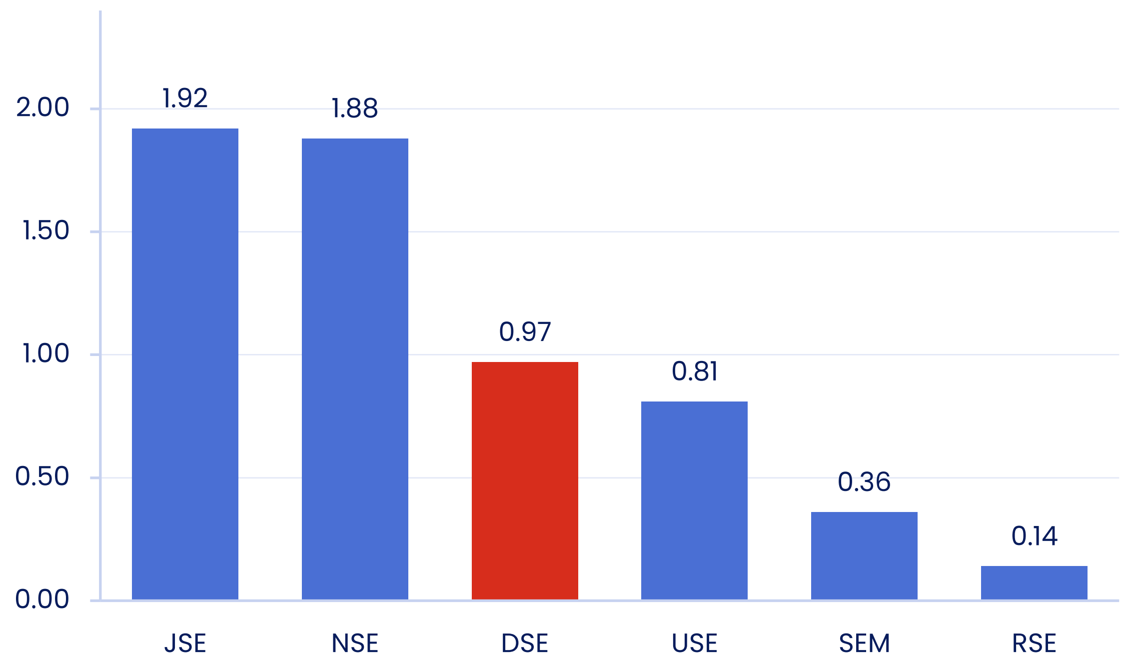
What it means

Equity-linked funds lead: Umoja +27.8% and Inuka Dozen Index +26.3% YTD, both up c.0.8% in the week.
Money market and bond funds hold the assets — Liquid (TZS 3.17trn) and Bond (TZS 1.34trn) funds are 71% of scheme NAV.

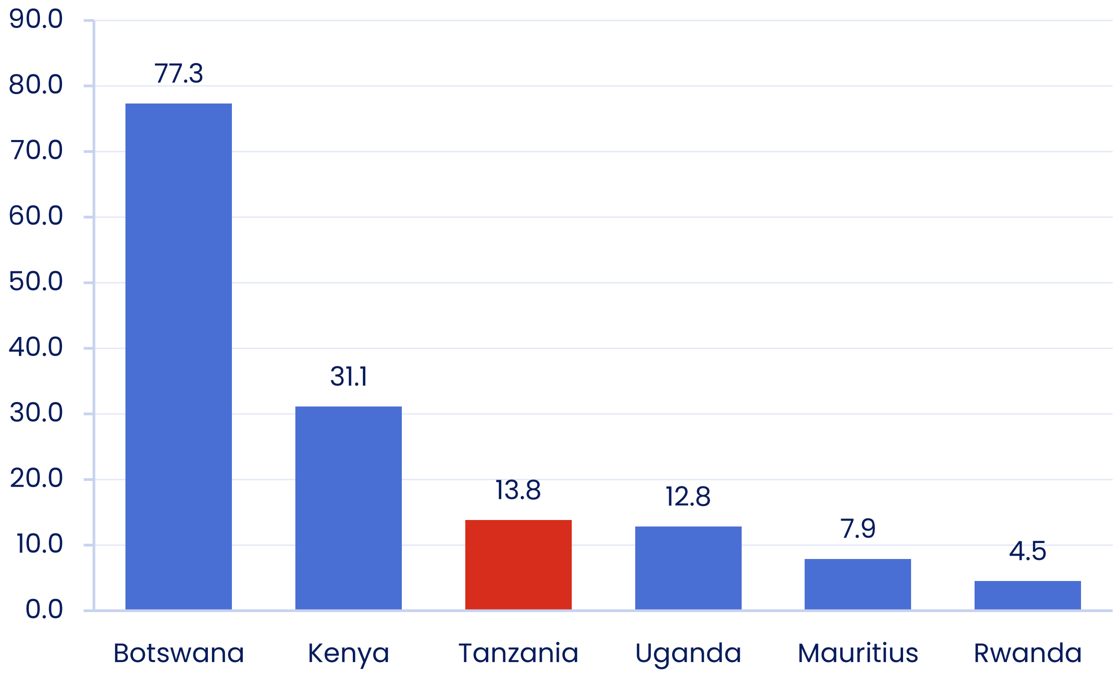
Regional context — DSE mid-pack in a positive week

East and Southern African exchanges · week ended 31 July 2026

Index weekly return (%)



Market capitalisation (USD bn, ex-JSE)



REGIONAL BOND YIELDS (10-YEAR)
Uganda 15.70% · Kenya 13.88%
South Africa 8.45% · Mauritius 5.53%

TAKEAWAY
Tanzania delivered a solid +0.97% index week on record turnover, but foreign selling and thin breadth argue for selectivity.